

T1.1 TENDER NOTICE

Bid Enquiries:	Supply Chain Management
Tel No.:	021 495 4400
BID No.:	ASEZ 002 2026
Closing Date:	29 September 2026 @ 16:00
Validity Period:	120- Working Days (Calculated from Closing Date)

PROJECT DESCRIPTION: APPOINTMENT OF A RENEWABLE ENERGY ENGINEERING, PROCUREMENT, AND CONSTRUCTION (EPC) SERVICE PROVIDER, FOR THE INSTALLATION OF SOLAR AND BATTERY STORAGE SOLUTIONS FOR THE QUANTUM V3 FACILITY WITHIN THE ATLANTIS SPECIAL ECONOMIC ZONE.

- ❖ Only tenderers who are registered with the Construction Industry Development Board (CIDB) with a minimum contractor grading designation of 4 EB (Electrical Engineering Works – Building), or higher. as stated on the Tender Data may submit tender offers.
- ❖ In the case of Joint Venture, a combined grading designation of the JV must equal or exceed Grade 4 EB.
- ❖ Kindly note that the Bid applications **MUST** be submitted via e-Tender Portal:

SEE GUIDE BELOW ON HOW TO SUBMIT A RESPONSE ON THE E-TENDER PORTAL

- (<https://www.etenders.gov.za/>)
 - Search/Click Browse Opportunities by organ of state (Economic Development and Tourism) /
 - search by Tender reference number.
 - Click the + sign to expand the tender / RFQ information.
 - Start the e-submission process.
 - Supplier login
 - Use your CSD Credentials to Login. Contact CSD on (csd@treasury.gov.za) in case you forgot
 - Select supplier.
 - Check the submission checklist and attached the compulsory documents.
 - Confirm and proceed.
 - If the application is not going through on the E-tender portal Contact:
 - eTenders Contact Centre +27(0)12 406 9222 / 012 406-9229 / 012 312-5000
etenders@treasury.gov.za <https://etenders.treasury.gov.za>
- ❖ **Bids forwarded by e-mail or similar method will not be considered. No late bids will be accepted.**

PART A INVITATION TO BID

ZERO-TOLERANCE TO FRAUD, THEFT AND CORRUPTION (ANTI-FRAUD, THEFT AND CORRUPTION)

THE WCG IS COMMITTED TO GOVERN ETHICALLY AND TO COMPLY FULLY WITH ANTI-FRAUD, THEFT AND CORRUPTION LAWS AND TO CONTINUOUSLY CONDUCT ITSELF WITH INTEGRITY AND WITH PROPER REGARD FOR ETHICAL PRACTICES.

THE WCG HAS A ZERO TOLERANCE APPROACH TO ACTS OF FRAUD, THEFT AND CORRUPTION BY ITS OFFICIALS AND ANY SERVICE PROVIDER CONDUCTING BUSINESS WITH THE WCG.

THE WCG EXPECTS ALL ITS OFFICIALS AND ANYONE ACTING ON ITS BEHALF TO COMPLY WITH THESE PRINCIPLES TO ACT IN THE BEST INTEREST OF THE WCG AND THE PUBLIC AT ALL TIMES.

THE WCG IS COMMITTED TO PROTECTING PUBLIC REVENUE, EXPENDITURE, ASSETS AND REPUTATION FROM ANY ATTEMPT BY ANY PERSON TO GAIN FINANCIAL OR OTHER BENEFIT IN AN UNLAWFUL, DISHONEST OR UNETHICAL MANNER.

INCIDENTS AND SUSPICIOUS ACTIVITIES WILL BE THOROUGHLY INVESTIGATED AND WHERE CRIMINAL ACTIVITY IS CONFIRMED, RESPONSIBLE PARTIES WILL BE PROSECUTED TO THE FULL EXTENT OF THE LAW.

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE ATLANTIS SPECIAL ECONOMIC ZONE										
BID NUMBER:	ASEZ 002 2026	CLOSING DATE:	29 September 2026	CLOSING TIME:	16h00					
DESCRIPTION	APPOINTMENT OF RENEWABLE ENERGY ENGINEERING, PROCUREMENT, AND CONSTRUCTION (EPC) SERVICE PROVIDER, FOR THE INSTALLATION OF SOLAR AND BATTERY STORAGE SOLUTIONS FOR THE QUANTUM V3 FACILITY WITHIN THE ATLANTIS SPECIAL ECONOMIC ZONE.									
BID RESPONSE DOCUMENTS TO BE SUBMITTED VIA E-TENDER PORTAL:										
Submit on eTender portal (https://www.etenders.gov.za/)										
BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO			TECHNICAL ENQUIRIES MAY BE DIRECTED TO:							
CONTACT PERSON	Supply Chain Management	CONTACT PERSON	Supply Chain Management							
TELEPHONE NUMBER	Please direct all queries to the designated email address.									
FACSIMILE NUMBER	N/A	FACSIMILE NUMBER	N/A							
E-MAIL ADDRESS	tenders@atlantissez.co.za	E-MAIL ADDRESS	tenders@atlantissez.co.za							
SUPPLIER INFORMATION										
NAME OF BIDDER										
POSTAL ADDRESS										
STREET ADDRESS										
TELEPHONE NUMBER	CODE		NUMBER							
CELLPHONE										

NUMBER					
FACSIMILE NUMBER	CODE		NUMBER		
E-MAIL ADDRESS					
VAT REGISTRATION NUMBER					
SUPPLIER COMPLIANCE STATUS	TAX COMPLIANCE SYSTEM PIN:		OR	CENTRAL SUPPLIER DATABASE No:	
ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES OFFERED?	☐ Yes ☐ No [IF YES ENCLOSE PROOF]		ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS/SERVICES OFFERED?		☐ Yes ☐ No [IF YES, ANSWER THE QUESTIONNAIRE BELOW]
QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS					
IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA ☐ YES ☐ NO DOES THE ENTITY HAVE A BRANCH IN THE RSA? ☐ YES ☐ NO DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA? ☐ YES ☐ NO DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA? ☐ YES ☐ NO IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION? ☐ YES ☐ NO IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 BELOW.					

PART B**TERMS AND CONDITIONS FOR BIDDING**

1. BID SUBMISSION:
1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
1.2. ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED (NOT TO BE RE-TYPED) OR IN THE MANNER PRESCRIBED IN THE BID DOCUMENT.
1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2022 THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.
1.4. THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT
2. TAX COMPLIANCE REQUIREMENTS
2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER'S PROFILE AND TAX STATUS.
2.3 APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE WWW.SARS.GOV.ZA.
2.4 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.
2.5 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED; EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.
2.6 WHERE NO TCS PIN IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.
2.7 NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH MEMBERS PERSONS IN THE SERVICE OF THE STATE."

NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.

SIGNATURE OF BIDDER:

CAPACITY UNDER WHICH THIS BID IS SIGNED:
(Proof of authority must be submitted e.g. company resolution)

DATE:

CERTIFICATE OF AUTHORITY OF SIGNATORY

Indicate the status of the Bidder by ticking the appropriate box hereunder. The Bidder must complete the certificate set out below for the relevant category.

A Company	B Partnership	C Joint Venture	D Sole Proprietor	E Close Corporation

A.	Certificate for Company			
	I,....., chairperson of the board of directors of, hereby confirm that by resolution of the board (copy attached) taken on 20..., Mr/Ms acting in the capacity of, was authorised to sign all documents in connection with this bid for and any contract resulting from it on behalf of the company.			
	As witnesses :			
1			Chairman :	
2			Date :	
B.	Certificate for Partnership			
	We, the undersigned, being the key partners in the business trading as hereby authorise Mr/Mrs, acting in the capacity of to sign all documents in connection with this bid and any contract resulting from it on our behalf.			
	NAME	ADDRESS	SIGNATURE	DATE
	NOTE : This certificate is to be completed and signed by all of the key partners upon whom rests the direction of the affairs of the Partnership as a whole			

C.	Certificate of Authority for Joint Ventures		
	This Returnable Schedule is to be completed by joint ventures. We, the undersigned, are submitting this tender offer in Joint Venture and hereby authorise Mr/Ms, authorised signatory of the company, acting in the capacity of lead partner, to sign all documents in connection with the tender offer and any contract resulting from it on our behalf.		
	NAME OF FIRM	ADDRESS	DULY AUTHORISED SIGNATORY
	Lead partner		Name Designation..... Signature
	CIDB registration no		
	Partner		Name Designation..... Signature
	CIDB registration no		
	Partner		Name Designation..... Signature
	CIDB registration no		
	Partner		Name Designation..... Signature
	CIDB registration no		

We, the undersigned, are submitting this bid offer in Joint Venture and hereby authorise Mr/Mrs _____, authorised signatory of the company,
close corporation, or partnership, _____, acting in the capacity of
lead partner, to sign all documents in connection with this bid and any contract resulting from it on our behalf.

This authorisation is evidenced by the attached power of Professional signed by legally authorised signatories of all the partners to the Joint Venture.

NOTE: A copy of the Joint Venture Agreement showing clearly the percentage contribution of each partner to the Joint Venture shall be appended to this schedule.

D.	Certificate for Sole Proprietor			
	I, ...hereby confirm that I am the sole owner of the business Trading as			
	As witnesses:			
1			Signature: Sole owner :	
2			Date :	

E.	Certificate for Close Corporation			
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We, the undersigned, being the key members in the business trading as
..... hereby authorise Mr/Mrs
acting in the capacity of, to sign all documents in connection with this
bid and any contract resulting from it on our behalf.

	NAME	ADDRESS	SIGNATURE	DATE

NOTE: This certificate is to be completed and signed by all of the members upon whom rests the direction of the affairs of the Close Corporation.

Atlantis Foundries
 William Gourlay Road
 Atlantis Industria
 Cape Town, South Africa, 7349
 Tel: +27 21 495 4400
 Email: info@atlantiszez.co.za
www.atlantiszez.com

TERMS OF REFERENCE

To:	The Bidder
From:	Supply Chain Management Unit

BID PARTICULARS

Project Description	Appointment of a renewable energy Engineering, Procurement, and Construction (EPC) Service Provider, for the Installation of Solar and Battery Storage Solutions for the Quantum V3 Facility		
Bid & Specification Enquiries	Supply Chain Management		
	tenders@atlantiszez.co.za		
Bid Submission Platform			
	etenders@treasury.gov.za https://etenders.treasury.gov.za		
Bid Reference	ASEZ 002 2026		
Bid Closing Date	29 September 2026	Bid Closing Time	16h00

T1.2 TENDER DATA

The conditions of tender are the Standard Conditions of Tender as contained in Annex C of the CIDB Standard for Uniformity in Construction Procurement (8 August 2019) as published in Government Gazette 42622, Board Notice 423 of 2019 of 8 August 2019 can be accessed on www.cidb.org.za.

The Standard Conditions of Tender make several references to the Tender Data for details that apply specifically to this tender. The Tender Data shall have precedence in the interpretation of any ambiguity or inconsistency between it and the Standard Conditions of Tender.

Each item of data given below is cross-referenced to the clause in the Standard Conditions of Tender to which it mainly applies.

GENERAL	
The Employer: Atlantis Special Economic Zone (ASEZCo) Employer Address: Atlantis Foundries William Gourlay Road Atlantis Industrial Cape Town, South Africa, 7349	
Clause Number	Tender Data
	The Tender Documents issued by the Employer comprise:
Part T1:	Tendering Procedures T1.1 Tender notice and invitation to tender
Part T2	Returnable Document T2 .1 List of Returnable Documents
Part C1	C1.1 Form of Offer and Acceptance
	C1.2 Contract data
Part C2	Pricing Data
	C2.1 Pricing Assumptions N/A C2.2 Pricing/Bill of Quantities Cost of tendering

	Accept that, the employer will not compensate the tenderer for any costs incurred in the preparation and submission of a tender offer, including the costs of any testing necessary to demonstrate that aspects of the offer complies with requirements.
Part C3	Scope of work
Part C 3.1	Arithmetical errors, omissions and discrepancies. C3.1.1 Check responsive tenders for discrepancies between amounts in words and amounts in figures. Where there is a discrepancy between the amounts in figures and the amount in words, the amount in words shall govern. C3.1.2 Check the highest ranked tender or tenderer with the highest number of tender evaluation points after the evaluation of tender offers in accordance with evaluation criteria for: a) the gross misplacement of the decimal point in any unit rate. b) omissions made in completing the pricing schedule or bills of quantities; or c) arithmetic errors in: (i) line-item totals resulting from the product of a unit rate and a quantity in bills of quantities or schedules of prices; or (ii) the summation of the prices. Notify the tenderer of all errors or omissions that are identified in the tender offer and either confirm the tender offer as tendered or accept the corrected total of prices. C3.1.3 Where the tenderer elects to confirm the tender offer as tendered, correct the errors as follows: a) If bills of quantities or pricing schedules apply and there is an error in the line-item total resulting from the product of the unit rate and the quantity, the line-item total shall govern and the rate shall be corrected. Where there is an obviously gross misplacement of the decimal point in the unit rate, the line-item total as quoted shall govern, and the unit rate shall be corrected. Where there is an error in the total of the prices either as a result of other corrections required by this checking process or in the tenderer's addition of prices, the total of the prices shall govern, and the tenderer will be asked to revise selected item prices (and their rates if bills of quantities apply) to achieve the tendered total of the prices.
Part C4	Site information Atlantis SEZ – Zone 1 - https://maps.app.goo.gl/FoHeGLeYmPXYKS3E6?g_st=im

	Refer to Annexure C1 attached to the Terms of Reference.
	Tenderer's Obligations
	Eligibility Refer to paragraph 07 for Compliance requirements /Mandatory Criteria as listed in
	Evaluation Methodology Phase 1 - Compliance Checking During this phase, bids will be evaluated against the requirements outlined in paragraph 7 including the documents listed under table T2.1 (Returnables) . Bids that failed to meet the minimum compliance requirements will be deemed non-responsive and will not be evaluated further. Phase 2 - Functionality Only responsive bids will be evaluated; Bidders are required to achieve a minimum of 80 points out of 100 to be evaluated further on price and preference. Phase 3: 80/20 Preference Points System Only Bidders that have met the requirements in Phase 2 will be evaluated in terms of the 80/20 preference points system.
	Clarification meeting N/A
	Seek clarification Any queries or clarity sought by a bidder must be sent to; tenders@atlantiszez.co.za All communication during the Tender period shall be made to the ASEZCo Supply Chain Management Unit via the email address provided.
	Return late tender offers Tender offers received after the closing time stated in the Tender Data will be returned, unopened, (unless it is necessary to open a tender submission to obtain a forwarding address), to the tenderer concerned.
	Cancellation and Re-Invitation of Tenders The employer may, prior to the award of a tender, cancel and re-invite the tender process for any of the reasons provided for in the Supply Chain Management Policy.

T2.1 RETURNABLE DOCUMENT

Bidders must submit the documents listed on the table below. All documents must be completed and signed by the duly authorized representative.

Document to be submitted	Disqualification	Description / Instruction
WCBD 1	Yes	Invitation to Bid 1) Complete and signed by an authorized representative to sign a bid.
Pricing Schedule/Cost Breakdown	Yes	Inclusive of VAT and ALL other applicable costs
WCBD 4	Yes	Declaration of Interest, Declaration of Bidder's Past Supply Chain Management Practices and Certificate of Independent Bid Determination 1) Complete and signed by the commissioner of oaths . 2) Each party participating in a Joint Venture or Consortium must be tax-compliant and must provide a WCBD 4 for each party.
Joint Venture Agreement	Yes (where applicable)	Bidders who wish to respond to this tender as a Joint Venture. A copy of the Joint Venture Agreement clearly shows the percentage contribution of each partner to the Joint Venture agreement shall be attached to this schedule.
WCBD 6.1 & B-BBEE certificate / Sworn affidavit	No	Preference Points Claim 1) Complete and sign , must be accompanied by B-BBEE certificate / Sworn affidavit Failure to submit will result in no preference points being allocated.

1. INTRODUCTION

The Atlantis Special Economic Zone (ASEZ) is a greentech zone, which focuses on attracting companies and investors which contribute to zero carbon emissions, resource-efficiency, and socially inclusive investment. It is building a sustainable manufacturing environment and actively explores how to also run a zero carbon, transition.” The entity has ambitious goals such as building skills and enterprises in and around the Atlantis environment for application in the green economy, generating and supplying renewable energy to its future investors, being a net-zero water user, and having no waste go to landfill.

The Atlantis Special Economic Zone Company SOC Ltd (ASEZCo) is a state-owned entity as defined in the Companies Act and a provincial public entity listed under schedule 3D of the PFMA and is characterized as a government business enterprise. The shareholders are the Western Cape Government and the City of Cape Town.

The ASEZco is a geographical area of 118 hectares in the industrial area of Atlantis. It is a Greentech SEZ with the objective of attracting Greentech manufacturers. The ASEZco currently consists of a number of investors on privately owned land (about 25ha) as well as three separate portions of vacant and industrial zoned land owned by the City of Cape Town (+93ha). This land is in the process of being acquired from the City of Cape Town.



The ASEZ is a geographical area of 118 hectares in the industrial area of Atlantis. This 118 hectares consists of 25ha of privately owned land which hosts a number of investors on privately owned land, as well as three separate portions of vacant and industrial zoned land owned by the Atlantis Special Economic Zone Company (comprising +93ha). These three portions are referred to as Zone 1, Zone 2 and Zone 3 respectively.

Zone 1 (22 ha) has been fully serviced, with civil works completed in 2025. This includes included perimeter fencing, an off-grid guardhouse with boom gates, internal roads, integrated stormwater and bulk service networks (water, sewer, firewater, electricity, and fibre), solar-ready street lighting with landscaped public areas and security systems. Construction of the first factory on Zone 1 is underway, with operations planned for March 2026. Zone 2 (33 ha) remains an un-serviced greenfield site. Zone 3 (39 ha) is also an un-serviced greenfield site intended for long-term expansion.

In general, the development plans (2025-2030) for the whole Atlantis SEZ, can be summarized as:

- Complete to-structure rollout in Zone 1 and begin tenant operations.
- Secure civil infrastructure funding and commence development in Zone 2 and Zone 3.
- Progressively provide for factory building on Zone 2 and Zone 3.
- Expand embedded solar generation (rooftop solar panel) for each factory to be built.
- Continue growing sectoral clusters in renewable energy, e-waste, agri-processing, and micro-mobility.
- Deepen skills and enterprise development through the Integrated Ecosystem Services (IES) programmes, aligning workforce pipelines to tenant demand.

The ASEZCo aims to contribute to green industrial development, decent work and other economic and social benefits in the region of Atlantis. This includes the broadening of economic participation by promoting small, micro and medium enterprises, and promoting skills and technology transfer. The area is a platform for Greentech industrial development in the Western Cape.

2. PURPOSE

ASEZCo has recognized that its internal professional capacity is insufficient to effectively implement the engineering design, procurement and construction of Solar and Battery Solutions. This has prompted the ASEZCo to embark on a capacity-strengthening process by appointing a renewable energy Engineering, Procurement, and Construction (EPC) Service Provider, to render comprehensive services for the Planning, Design, and Construction of Solar and Battery Storage Solutions for the Quantum V3 Facility within the Atlantis Special Economic Zone.

3. BACKGROUND

3.1 The Atlantis Special Economic Zone Company (ASEZCo) is mandated to develop and manage the Atlantis Special Economic Zone (ASEZ).

3.2 The ASEZ is being developed in phases. Phase 1 (Zone 1) has already been fully serviced with bulk and internal civil engineering infrastructure. Several top-structure projects are also underway including factory refurbishment (stand-alone site), and new investor facilities.

3.3 Further phases of development are now in planning and preparation:

Zone 2 (±34 hectares): earmarked for expansion of green manufacturing and related industrial activities.

Zone 3 (±38 hectares): planned for larger-scale anchor investors and strategic infrastructure to support regional value chains.

3.4 The ASEZCo Master Plan envisions a multi-purpose industrial precinct, and by extension; Quantum V3 Facility, that will accommodate:

- Industrial and manufacturing Facilities
- Office Space
- A security kiosk
- Shared amenities and supporting infrastructure
- Utilities and services that meet international sustainability standards
- Indigenously landscaped areas
- Net Zero (Carbon, Water, Waste) Infrastructure

4. LEGAL COMPLIANCE REQUIREMENTS

4.1 Project Team (EPC) Professionals

Bidders must submit suitably registered and experienced personnel with their tender submissions. Appointments will be considered for the following:

Persons registered in terms of the Engineering Profession Act, 2000 (Act 46 of 2000).

For this project, at a minimum, the following is required and proof of professional registration with the relevant body is mandatory:

One (1) Lead Professional Electrical Engineer/Technologist registered with ECSA.

4.2 Bidding Entity

The lead company/bidding entity must have at least a CIDB grading of 4 EB (Electrical Engineering – Buildings)

NB: The Professional Engineer/Technologist, can be outsourced/subcontracted.

Where any proposed key personnel are outsourced, subcontracted, or not permanently employed by the main bidder, the bidder must clearly disclose this arrangement in their proposal. The bidder must also provide supporting documentation confirming the availability and commitment of such personnel for the duration of the project. This information is required to support the evaluation of **Criterion B: Experience of Key Personnel**

The successful bidder must ensure that the personnel proposed in this bid are available for the duration of the project. In the unlikely event that this is not possible, the bidder must provide an expert of equal level of expertise or higher. The deviation must be communicated in writing and be approved by the ASEZCo in writing. The ASEZCo reserves the right to cancel the agreement should the bidder fail to provide an acceptable replacement within a stipulated timeframe.

5. NATURE AND SCOPE OF SERVICES TO BE RENDERED

5.1 HIGH LEVEL SCOPE

- Conduct a study and provide a report that will outline the Tenant's energy requirements at full production. Additionally, develop an energy efficiency plan
- Supply and Install Solar PV, Approved City of Cape Town (CoCT) Inverter, Battery, smart meter and monitoring platform solutions to the Quantum V3 Facility.
- Provide Operations and Maintenance services for a 12-month period post installation.
- Provide operational and maintenance manuals.

Part C 3: SCOPE OF SERVICE

Quantum V3 Facility intends to manufacture Acetylene Gas and Oxygen for the South African market as well as for exports, using resource-efficient and low-carbon processes. The aim is to establish the facility and service the various industries that are in need of this product.

Quantum V3 is committed to producing the product in the most resource-efficient and low-carbon emission manner. In view of scientific support, it is our view that the technology and production meet the Greentech requirement of the ASEZ industrial zone. This commitment to the ASEZ Greentech vision and resource efficiency, is where the battery and storage solutions come into play.

The intention for the Solar and Battery solutions:

- Reduce energy costs
- Provide protection from rising energy prices
- Provide backup power during outages
- Improve Energy reliability
- Eliminate peak demand charges
- Make use of excess energy for wheeling purposes
- Store excess energy in the batteries for later use.
- Ensure the ASEZ meets its sustainability goals of net zero carbon and resource efficiency

5.2 Minimum Deliverables:

The Electrical Engineer/Technologist will be expected to provide professional services aligned with the duties of an EPC aligned with industry standards and government infrastructure delivery frameworks.

Phase1: Planning and Detailed Design Services Required:

Engage with the ASEZ and the Tenant to determine and ensure the Solar and battery design addresses the ASEZ and Tenants needs and energy requirements.

- Agree and implement communication processes and procedures for the design development of the project.
- Develop an energy efficiency plan for the facility based on the tenant's demand, including a situational analysis of the existing infrastructure and connection with the City of Cape Town.
- Establish the best possible solution to address tariff and demand charges such that the levelized cost of electricity (LCOE) is optimized.
- Determine and provide a report that details the maximum output of the roof mounted Solar PV that will be installed.
- Optimization of the battery solution
- Establish a tailored battery solution based on operational requirements and the above-mentioned analyses.
- Produce detailed construction designs to be implemented based on the planning and various engagements with the ASEZ and the Tenant.
- Prepare a construction programme that incorporates planning, design, installation and operations.

Deliverables:

- Project brief
- Energy Efficiency Plan
- Agreed scope of work
- LCOE Assessment
- Detailed designs and construction drawings. **(Detailed designs are not required at tender stage)**
- Necessary Statutory approvals where applicable
- Signed agreements
- Record of all meetings

Phase 2: Installation of Solar and Battery Infrastructure Services Required:

- Supply and Install a 72KW Roof mounted PV Solar solution with all associated infrastructure. The PV Solar size specified is purely for tender purposes (To compare apples to apples), based on the design conducted this may be amended accordingly.

- In the event that the study requires more or less PV solar based on the above-mentioned analyses and engagements, the PV solar will be amended accordingly, provided the solution falls within budget.
- Supply & Install a Battery solution with a total storage capacity of 168kWh with all associated infrastructure. The Battery size specified is purely for tender purposes (To compare apples to apples), based on the design conducted this may be amended accordingly.
- In the event that the study requires more or less battery storage based on the above-mentioned analyses and engagements, the storage solution will be amended accordingly, provided the solution falls within budget.
- Install smart meters to the PV Solar and Battery. Smart meters must be “SCADA Internet of things” compatible.
- Testing and Commissioning.
- Provide all the necessary approvals, signoff and compliance associated with solar and battery infrastructure.
- Provide As-Built drawings and designs.
- Provide a close out report.
- Provide a green report outlining the solution and how its installation demonstrates alignment with the ASEZ sustainability infrastructure and resource efficiency goals.

Deliverables:

- Completed Solar PV and Battery installation
- Smart Meters installation completed
- Completion certificates
- Record of all meetings
- Project close-out report
- A-Built Designs and Drawings
- Greening Report
- Warranties for the Solar, Inverter and Battery infrastructure

Phase 3: Operations and Maintenance Services Required:

- Guide the client on how the systems work and how to manage the infrastructure moving forward.
- Assist the ASEZ with monitoring the data collected by the smart meters.
- 12-month operations and maintenance period of services after the installation of the infrastructure.
- Implement an active system optimization (including inverter settings, battery dispatch and load management) to ensure optimal energy yield, system availability and cost efficiency.

Deliverables:

- Smart meter monitoring for a 12-month period.

- A structured preventative and predictive maintenance programme, to minimize losses and ensure optimal system performance.
- Operations and Maintenance support for a 12 month period including Operations and maintenance Manual.
- Monthly operational and maintenance report for the 12-month period
- Operational Log
- Monthly report on the performance of the Solar and Battery solution. (Including Statistics and corrective action register where applicable).

6. DESIRED OUTCOMES

The desired outcomes of this project are as follows:

- Solar and Battery solution that meets the tenants and ASEZ needs.
- As-built designs and drawings.
- Operational Manual for the Solar and Battery Infrastructure.
- Smart Metering accompanied with the Battery and solar infrastructure.
- Monitoring platform that captures and displays data captured by the smart meters. **Bidders are free to recommend their preferred smart meters and monitoring platform.**
- Training of the appointed ASEZ staff and service provider on the Solar and Battery Solutions.
- A 12 month maintenance period for the solar and battery infrastructure.
- A formal registration process (SSEG) must be followed with the City of Cape Town.
- A 12 month Guarantee after the installation of the Solar, Inverter and Battery solution is completed.
- The Solar & Battery solution provided must have a 15 year warranty at a minimum
- The system must perform at 75% capacity over the 15 year warranty period.
- The PV modules must be Tier 1. Anything other than Tier 1 will not be accepted.
- The City of Cape Town maintains a strict [Approved Photovoltaic \(PV\) Inverter List](#) for all grid-tied solar PV and battery systems, confirming they meet NRS 097-2-1 safety standards. Only inverters on this, regularly updated list are authorized for installation to prevent illegal, unsafe, or unstable connections.
- The Solar & Battery solution must comply with the following standards (but is not limited to):
 - SANS 10142-1
 - SANS 10142-1-2
 - SANS 10400-T
 - SANS 60364-7-712
 - NRS 097-2-1
 - NRS 097-2-3
 - SANS 62305
 - SANS 10160

Atlantis Foundries
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www.atlantissez.com

- OHS Act 85 of 1993
- SANS 62109-1 & 2
- CoCT SSEG regulations

Part C1: Agreements and Contract Data

C1.1 FORM OF OFFER AND ACCEPTANCE

FORM OF OFFER

The employer, identified in the acceptance signature block, has solicited offers to enter into a contract in respect of the following works:

Appointment Of a Renewable Energy Engineering, Procurement, and Construction (EPC) Service Provider, for the Installation of Solar and Battery Storage Solutions for the Quantum V3 Facility within the Atlantis Special Economic Zone.

By the representative of the Bidder, deemed to be duly authorised, signing this part of this form of offer and acceptance, the Bidder offers to perform all of the obligations and liabilities of the service provider under the contract including compliance with all its terms and conditions according to their true intent and meaning for an amount to be determined in accordance with the conditions of contract identified in the contract data.

THE TOTAL OF OFFERED THE PRICES INCLUSIVE OF VALUE ADDED TAX IS

.....Rand (in words);

R(in figures)

This offer may be accepted by the employer by signing the acceptance part of this form of offer and acceptance and returning one copy of this document to the Bidder before the end of the period of validity stated in the bid data, whereupon the Bidder becomes the party named as the service provider in the conditions of contract identified in the contract data.

For the Bidder

Name of Bidder (organisation)	
Signature	
Name of the proposed registered person	
Capacity	
Name of proposed electrician	
Capacity	
Date	

.....Witness 1

..... Witness 2

ACCEPTANCE OF OFFER

By signing this part of this form of offer and acceptance, ASEZ identified below accepts the Bidder's offer. In consideration thereof, ASEZ shall pay the service provider the amount due in accordance with the conditions of contract identified in the contract data. Acceptance of the Bidder's offer shall form an agreement between ASEZ and the Bidder upon the terms and conditions contained in this agreement and in the contract that is the subject of this agreement.

The terms of the contract, are contained in:

- **Agreements and contract data, (which includes this agreement)**
- **Scope of work**
- **Site information and drawings and documents or parts thereof, which may be incorporated by reference into the above listed Parts.**

Deviations from and amendments to the documents listed in the tender data and any addenda thereto as listed in the returnable schedules as well as any changes to the terms of the offer agreed by the tenderer and the employer during this process of offer and acceptance, are contained in the schedule of deviations attached to and forming part of this form of offer and acceptance. No amendments to or deviations from said documents are valid unless contained in this schedule.

The tenderer shall within two weeks after receiving a completed copy of this agreement, including the schedule of deviations (if any), contact the employer's agent (whose details are given in the contract data) to arrange the delivery of any securities, bonds, guarantees, proof of insurance and any other documentation to be provided in terms of the conditions of contract identified in the contract data. Failure to fulfil any of these obligations in accordance with those terms shall constitute a repudiation of this agreement.

Notwithstanding anything contained herein, this agreement comes into effect on the date when the tenderer receives one fully completed original copy of this document, including the schedule of deviations (if any). Unless the tenderer (now contractor) within five (5) working days of the date of such receipt notifies the employer in writing of any reason why he/she cannot accept the contents of this agreement, this agreement shall constitute a binding contract between the parties.

For ASEZ, Delegated Authority

Signature	
Name	
Capacity	
Date	

.....Witness 1

..... Witness 2

C1.2 CONTRACT DATA

The Conditions of Contract are the **NEC4 – Engineering & Construction (June 2017)**.

Section	Contract Data	NEC4 Clause	Project Requirement
A. Core Clauses	Communications	13.2	The ruling language and language for communications will be English
	Contract Start Date	11.2(2)	The date that the SLA is signed by both parties
	Construction Completion Date	11.2(3)	3 months from the contract start date
	Maintenance Completion Date	11.2(3)	12 months from the construction completion date
	Defects Correction Period	11.2(7)	365 days from the construction completion date
	Payment	51.1	Payments shall be made within 30 days from the date of receipt of a valid invoice and approved payment certificate
B. Main Option Clauses	Option B	-	Priced contract with bill of quantities
C. Resolving and Avoiding Disputes	Resolving & Avoiding Disputes	-	Option W1
D. Secondary Option Clauses	Option X1: Price adjustment for inflation	-	Not applicable
	Option X7: Delay Damages	X7.1	R 1500 per day
	Option X14: Advanced payment to the contractor	-	Not applicable
	Option X15: The contractor's design	-	Not applicable
	Option X16: Retention	X16.1	Retention amount set at 10%
	Option X16: Retention	X16.1	Limit of Retention is set at 10%
	Option X17: Low Performance Damages	X17.1	R20,000 per defect

7. COMPLIANCE REQUIREMENTS FOR A VALID BID (MANDATORY REQUIREMENTS)

- 7.1 Bidders that fail to adhere to any of the following requirements will be rendered non-responsive and will not be evaluated further.
- 7.1.1 All bid offers must be submitted electronically via the National Treasury e-Tender Portal at <https://www.etenders.gov.za>. **No physical delivery or any other method of submission will be accepted or permitted.**
- 7.1.2 Submitted a complete and signed WCBD 1 Invitation to bid.
- 7.1.3 Bidders must be registered on the Central Supplier Database (CSD) and have an active status on or before the closing date and time of the bid.
- 7.1.4 The lead company/bidding entity must be registered with the Construction Industry Development Board (CIDB) with a minimum contractor grading designation of **4 EB (Electrical Engineering Works – Building)**, or higher.
- 7.1.5 In the case of Joint Venture:
- Every member of the joint venture is a registered contractor in terms of the CIDB regulation, and the lead partner has a grading designation of not lower than one level below the required grading designation in the class of construction works under consideration
 - Combined Grading: The combined grading designation of the JV must equal or exceed Grade **4 EB**.
 - A copy of the signed Joint Venture Agreement showing clearly the percentage contribution of each partner to the Joint Venture shall be provided when responding to this tender. The agreement must be signed by all parties involved.
- 7.1.6 The Electrical Engineer/Technologist must be registered with a professional body (ECSA). Proof of registration must be provided with this bid. The registration must be valid at the time of bidding. Pending registration status will not be accepted.

8. SERVICE PROVIDERS PROPOSAL

- 8.1 The bidder is required to submit a proposal in PDF format via e-Tender Portal. The submission must include, but should not be limited to the following:
- 8.1.1 Pricing Schedule inclusive of VAT and all other applicable costs
- 8.1.2 Fully completed Annexures A at least three (03) successfully completed PV Solar & Battery Solution Installations (**proof must be a combination of both PV Solar & Battery, not either or**) within the last 10 years. The information provided should include details of project managers who may be contacted during evaluation.
- 8.1.3 Fully completed Annexure B (CV template). Kindly use the template provided in this ToR
- 8.1.4 Certified copy of qualifications & Proof of Registration with a professional body

- 8.1.5 Proof of address (lease/ utility bill/CIPC) for Locality/Operations
- 8.1.6 Fully completed and signed standard bidding document attached to the Terms of Reference including all documents listed under paragraph 7.

9. EVALUATION METHODOLOGY

Bids shall be evaluated in terms of the following phases:

Phase 1 - Compliance Checking

During this phase, bids will be evaluated against the requirements outlined in paragraph 7 including the documents listed under table T2.1 (Returnables) . Bids that failed to meet the minimum compliance requirements will be deemed non-responsive and will not be evaluated further.

Phase 2 - Functionality

Responsive bids will, thereafter, be evaluated against the criteria and weights for functionality depicted in the following table.

Table 1: Technical / Functional Evaluation

Evaluation Criterion	Maximum Claimable Points
Company Track Record	40
Experience of Key Personnel	50
Location	10
Bidders are required to achieve a minimum of 80 points out of 100 points to be evaluated further on price and preference. Failure to attain the minimum score will lead to disqualification.	

Table 2: Evaluation Criteria

CATEGORY	CRITERION	SUB-CRITERIA / ASSESSMENT FOCUS	EVIDENCE REQUIRED	SCORE ALLOCATION
A. Company Track Record (Subtotal A)	A1. Relevant Experience of the Firm	At least three (03) successfully completed PV Solar & Battery Solution Installations within the last 10 years. (Successful completion from Inception to Close-out). (proof must be a combination of both PV Solar & Battery, not either or) Provide a minimum of three (03) project information in the provided reference sheet.	Fully complete Annexure A NB: Provide signed completion certificates on a company letterheads. NB: No points will be allocated to listed projects that are not a combination of PV Solar & Battery	0 = No projects listed / incomplete Annexure A/No evidence / completion certificates provided. Projects listed not qualifying 5 Points will be allocated for each project successfully completed with evidence provided. NO points will be allocated for a project that are not a combination of PV Solar & Battery. Maximum of 15 points claimable.

	A2. Size of PV Solar System previously Installed	Demonstrated ability to execute solar & battery projects with a PV System size: Low (< 50kW); High (> 50 kW).	10 = < 50 kW PV system size 25 = > 50 kW PV system size. A maximum of 25 points will be allocated. At least one project must meet the requirements to qualify for the maximum points.
Disclaimer: Definition for a Qualifying Project For the purposes of this tender, a qualifying project is defined as a single project that included both the <u>supply and/or installation of a Solar Photovoltaic (PV) System and a Battery Energy Storage System</u>, completed under the same contract or appointment. The project must have progressed <u>from inception/planning through implementation, testing, commissioning and close-out.</u> Projects consisting only of Solar PV installations or only Battery Storage installations will <u>NOT</u> be considered qualifying projects and will receive zero (0) points for evaluation purposes. It is mandatory that the information requested for the above criteria is provided using Annexure A in order to evaluate Criteria A1&A2. The Annexure can be expanded if needs be, however, if the information is provided in a different manner, <u>i.e. reference letters and or reference list it will not be considered.</u> This is to ensure uniformity and fair evaluation of bids. Completion certificate/s must be provided for each project.			

The evaluation committee reserves the right to conduct due diligence by contacting the listed clients and to exercise fair and objective discretion in evaluating the feedback obtained.

Subtotal A				/40 points
B. Experience of Key Personnel (Subtotal B)	B. Project Lead: Professional Electrical Engineer/Technologist	05 or more years of experience post-registration with ECSA	Proof of registration, qualifications and signed Annexure B (CV template)	No points will be allocated for less than 05 years of experience post registration 50 points = 5 years of experience post-registration.
Where any proposed key personnel are outsourced, subcontracted, or not permanently employed by the main bidder, the bidder must clearly disclose this arrangement in its proposal. This information is required to support the evaluation of the above criteria.				
It is mandatory that the information requested for the above criteria is provided using Annexure B. The Annexure must be signed.				
Subtotal B				/50 points

C. Location (Subtotal C)	C1. Locality Operations	Bidders' base of operations and or local footprint (Cape Town and Surroundings)	Proof of address (lease or utility bill). Where no other proof is provided, the registered business address as recorded with the Companies and Intellectual Property Commission (CIPC) will be used as the default address for evaluation purposes.	0 = No evidence provided 2 = National (outside Western Cape) 5 = Western Cape (outside CoCT) 10 = Within the City of Cape Town metro
Subtotal C				/10 points
TOTAL FUNCTIONALITY SCORE		A (40) + B (50) + C (10) = 100		100 (Minimum qualifying score = 80 points)

Phase 3: 80/20 Preference Points System

Only Bidders that have met the requirements in Phase 2 will be evaluated in terms of the 80/20 preference points system, where the 80 points will be used for price and the 20 points are awarded to the bidder for attaining B-BBEE status level contributor in accordance with their BEE Certificate or affidavit.

B-BBEE points may be allocated to bidders on submission of the following documentation or evidence:

A duly completed Preference Point Claim Form: Standard Bidding Document (WCBD 6.1); and
B-BBEE Certificate / Affidavit

The bid will be awarded in accordance with section 2(1)(f) of the PPPFA, and regulations 4 of PPR 2022.

10. BRIEFING SESSION

N/A

10.1 Relevant site information has been provided in Annexure C1 and should be referred to for all site -specific details.

11. REPORTING AND MONITORING

11.1 Reporting and monitoring requirements will be defined in the SLA and aligned with applicable industry standards. The NEC contract will be utilized for this project, and the relevant contractual clauses will be finalized upon signature of the SLA

12. BID VALIDITY

12.1 Any proposal submitted shall remain valid, irrevocable, and open for written acceptance by ASEZCo for a period of 120 working days

12.2 Any additional conditions introduced by the bidder will be considered at the discretion of ASEZCo. ASEZCo reserves the right to extend the bid validity period where necessary. In such instances, bidders will be notified in writing and requested to confirm their acceptance of the extended validity period.

12.3 Should a bidder fail to respond within the specified timeframe or decline to keep their offer firm for the extended period, their bid will be withdrawn from further evaluation and consideration.

13. LATE BID SUBMISSIONS

Late submissions will NOT be considered for evaluation.

14. JOINT VENTURE / CONSORTIUM / TRUST

- 14.1.1 A joint venture, consortium or trust will qualify for points on evaluation of their B-BBEE status level as a legal entity, provided that the entity submits the requisite B-BBEE status level certificate.
- 14.1.2 Bidders must submit substantive proof of the existence of joint ventures and/or consortium arrangements. The ASEZco will accept signed agreements as satisfactory proof for the existence of a joint venture and/or consortium arrangement.
- 14.1.3 Joint venture and/or consortium agreements must clearly set out the roles and responsibilities of the lead partner. The agreement must also clearly identify the lead partner that is accordingly provided with a power of attorney to bind the other co-parties in all matters pertaining to the joint venture and/or consortium arrangement.
- 14.1.4 Every member of the joint venture must be registered contractor in terms of the CIDB regulation, and the lead partner has a grading designation of not lower than one level below the required grading designation in the class of construction works under consideration
- 14.1.5 Combined Grading: The combined grading designation of the JV must equal or exceed Grade **4 EB**.
- 14.1.6 A copy of the signed Joint Venture Agreement showing clearly the percentage contribution of each partner to the Joint Venture shall be provided when responding to this tender. The agreement must be signed by all parties involved.

15. REGISTRATION ON SUPPLIER DATABASE

- 15.1 Prospective bidders must be registered on the CSD at the time of bid closure.
- 15.2 All prospective bidding agencies that are not registered on the CSD are requested to self- register on www.csd.gov.za.
- 15.3 Registration on databases and compliance of tax status will be verified at the time of the award.
Where a bidder is not tax compliant, the ASEZco will notify the bidder in writing of their non-compliant status and the bidder will be requested to submit written proof from SARS of their tax compliance status or proof that they have made an arrangement to meet their outstanding tax obligations within 7-working days.

16. CONTRACTUAL ASPECTS

- 16.1 The contents of this document that shall be deemed to constitute the basis of this contract will be “NEC4 – Engineering & Construction Contract June 2017” and shall be read together with the General Conditions of Contract issued in accordance with Chapter 16A of the Treasury Regulations.
- 16.2 Where, however, the Special Conditions of Contract are in conflict with the General Conditions of Contract, the Special Conditions of Contract shall prevail.

- 16.3 The bid document, together with the specifications contained in this document, shall constitute part of the Contract.
- 16.4 Bidders shall not perform any work or render any services in terms of the Contract unless in receipt of a written instruction to this effect by the ASEZco.
- 16.5 The successful bidder may not assign its obligations.
- 16.6 The successful bidder must advise the CFO of ASEZco immediately when unforeseeable circumstances will adversely affect the execution of the contract. Full particulars of such circumstances as well as the period of delay must be furnished.
- 16.7 The contract will not be signed unless the appointed bidder submits proof of Professional indemnity insurance cover, with a minimum of R10 million, without limiting the number of claims. Professional Indemnity should be from a licensed Financial Service Provider (FSP).
- 16.8 No Service Level Agreement (SLA) shall be concluded until all required documentation has been submitted within the prescribed timeframe and verified to the satisfaction of ASEZCo.

17. LOCAL LABOUR / EMPLOYMENT

- 17.1 Awarded bidders will be required to utilize local labour for employment (as appropriate)
- 17.2 The following to be actively considered/requested at time of project scoping:
 - 17.2.1 The provision of opportunities for Small, Medium and Micro- Business Enterprises (SMMEs).
 - 17.2.2 The provision of work opportunities for local labour in the Atlantis and surrounding areas, including consideration for internships, job shadowing and work experience.

18. PERFORMANCE VERIFICATION

- 18.1 The ASEZco's appointed contract manager or agent verifies that the performance of this contract in terms of services, delivery service, goods, labour and any other element specified in this contract is at the contracted performance level and/or the goods meet the contracted specifications with the represented of the contracted provider. Both parties verify this through signing the verification documentation. Both parties, at this time, agree on quantity, unit cost and total value on the same signed document.

19. DISCLAIMER

- 19.1 The ASEZco has produced this document in good faith. The ASEZco, its agents, and its employees and associates do not warrant its accuracy or completeness; make no representation, warranty, assurance, guarantee or endorsements to any third parties concerning the document. The ASEZco has no liability towards the bidders in connection therewith.
- 19.2 Bidders must make and rely on their own investigations and satisfy themselves as to the correctness of all aspects of the bid. The ASEZco will not be liable for any incorrect or potentially misleading information in relation to any part of this document and any accompanying bid documents.

- 19.3 The ASEZco reserves the right not to appoint any contracted partner who does not comply with the conditions of this bid or if information is obtained by the ASEZco about a bidder that could put the ASEZco at risk.
- 19.4 The ASEZco reserves the right to cancel this bid should the budget not be available at the time of award to cover the full quote of this tender or if the need does not exist anymore or the specification has changed.
- 19.5 It must be noted that the Atlantis Special Economic Zone reserves its right to:
- a) Award the tender to a bidder other than the highest scoring bidder where objective criteria allow.
 - b) To reject the lowest acceptable tender received; and/or
 - c) Cancel this tender.

20. ABSENCE OF OBLIGATION

- 20.1 No legal or other obligation shall arise between bidders and the ASEZco unless and until the formal appointment documentation has been signed. The ASEZco is not obliged to proceed with any proposals of any bidder. The ASEZco also reserves the right to request changes to any proposed consortium.

21. COMMUNICATION

- 21.1 The contracted parties communicate in writing through mail, delivery, or email. The contracted party states the contract number and purchase order number, if the latter is applicable, on communication documentation. The contract party does not act upon any communication without the contract number or must verify such communication with the assigned ASEZco's contract manager prior to acting upon it.

22. CONTRACTED PARTY DUE DILIGENCE

- 22.1 The ASEZco has the right to conduct supply chain due diligence including site visits and inspections at any time during the contract period.

23. TERMINATION OF CONTRACT DUE TO NON-PERFORMANCE

- 23.1 In the event of non-performance as per the agreed contract, the ASEZco will appoint an alternative at the cost of the appointed third party. The defaulting third party is obliged to settle the damages/additional costs that the ASEZco has incurred as result of the non-performance of the appointed bidder.

24. INDEMNITY

- 24.1 The successful bidder will indemnify, protect, defend and hold harmless the ASEZco from and against any and all claims, demands, actions and proceedings whatsoever including all fees, costs and expenses incurred in respect thereof arising out of:

- a) Any claim of any taxes payable by the bidder.
- b) Any claim for Workmen's Compensation Insurance or for any loss for which the bidder is liable.
- c) Any claim by a third party including any employees of the ASEZco or of the bidder for any loss resulting from any bodily injury and or damages to property by any act or omission of the bidder or any of its employees, servants or agents.

25. OCCUPATIONAL HEALTH AND SAFETY WHEN WORKING ON THE ASEZCO'S SITES:

- 25.1 All personnel performing work on the ASEZco's site/s as part of this contract are responsible to obtain safety induction.
- 25.2 Over and above the obligations provided by the Act, the contracted party meets with all relevant health and safety instructions as given to them by site safety personnel, where relevant. Personal protection equipment as per ASEZco of Health's specification, closed safety shoes, hard hats, height safety equipment, and high visibility vests are worn at all times while on the work site. All personnel are to obey the relevant instructions, including signage, related to restricted access and speed limits on all sites.
- 25.3 The contracted party is responsible for itself, its employees, and those people affected by its operations in terms of the Occupational Health and Safety Act the regulations promulgated in terms thereof (OHS Act No 85 of 1993 and its Regulations, known as 'The Act'). The contracted party performs all the work and uses equipment on site complying with the provisions of the Occupational Health and Safety Act.
- 25.4 The contracted party maintains a health and safety plan complying with the requirements of The Act at the work site during the period that contracted work takes place on the site.
- 25.5 The ASEZco manages the contracted party in its capacity for the execution of this contract to meet the provisions of the said Act and the regulations promulgated in terms thereof. The contracted party accepts liability for any contraventions of the Act. Each member of the contracted party's team (including sub-contracted personnel), submits a signed indemnity form prior to entering the work site and kept in the contracted party's health and safety file.

26. FRONTING

- 26.1 The ASEZco supports the spirit of broad based black economic empowerment and recognises that real empowerment can only be achieved through individuals and businesses conducting themselves in accordance with the Constitution and garnering opportunities in an honest, fair, equitable, transparent, and legally compliant manner. Against this background the ASEZco strongly condemns any form of fronting.
- 26.2 The ASEZco, in ensuring that bidders conduct themselves in an honest manner will, as part of the bid evaluation processes, conduct, or initiate the necessary enquiries / investigations in determining the accuracy of the representations made in bid documents / proposals. Should any of the fronting indicators

as contained in the Guidelines on Complex Structures and Transactions and Fronting, issued by the Department of Trade Industry and Competition (“dtic”), be determined during such enquiry / investigation, the onus will be on the bidder to prove that the allegation of fronting does not exist. Failure to do so within a period of 14-days from date of notification may invalidate the bid / contract and may also result in the restriction of the bidder to conduct business with the public sector for a period not exceeding 10-years, in addition to any other remedies the ASEZco may have at its disposal and accordingly wish to institute against such bidder concerned.

27. CONFLICT OF INTEREST, CORRUPTION AND FRAUD

27.1 The ASEZco reserves the right to disqualify any potential bidding agency who either itself, or through any of its members (save for such members who hold a minority interest in the bidding agency through shares listed on any recognised stock exchange), indirect members (being any person or entity who indirectly holds at least a 15% interest in the bidder other than in the context of shares listed on a recognised stock exchange), directors or members of senior management, whether in respect of the ASEZco or any other organ or entity and whether from the Republic of South Africa or otherwise:

- a) Engages in any collusive tendering, anti-competitive conduct, or any other similar conduct, including but not limited to any collusion with any other bidder in respect of the subject matter of this bid.
- b) Seeks any assistance, other than assistance officially provided by an ASEZco, from any employee, advisor or other representative of a ASEZco in order to obtain any unlawful advantage in relation to the procurement or services provided or to be provided to the ASEZco employees, advisors or other representatives.
- c) Makes or offers any gift, gratuity, anything of any value or other inducement, to any ASEZco, employees, advisors or other representatives in order to obtain any unlawful advantage in relation to procurement or services provided or to be provided to an entity
- d) Accepts anything of value or an inducement that would or may provide financial gain, advantage or benefit in relation to procurement or services provided or to be provided to an entity.
- e) Pays or agrees to pay to any person any fee, commission, percentage, brokerage fee, gift, or any other consideration, that is contingent upon or results from, the awarding of any tender, contract, right or entitlement which is in any way related to procurement or the rendering of any services to an entity.
- f) Has in the past engaged in any matter referred to above.
- g) Has been found guilty in a court of law on charges of fraud and/or forgery, regardless of whether or not a prison term was imposed and despite such a bidding agency, member or director’s name(s) not specifically appearing on the List of Tender Defaulters kept at National Treasury.

28. MISREPRESENTATION DURING THE LIFECYCLE OF THE CONTRACT

- 28.1 The bidding agency should note that the terms of its tender will be incorporated in the proposed contract by reference and that the ASEZco relies upon the bidder's tender as a material representation in making an award to a successful bidding agency and in concluding an agreement with said bidding agency.
- 28.2 It follows therefore that misrepresentations in a tender may give rise to service termination and a claim by the ASEZco against the bidder notwithstanding the conclusion of the SLA between the ASEZco and the bidding agency for the provision of the service(s) in question. In the event of a conflict between the bidder's proposal and the SLA concluded between the parties, the contents of the SLA will prevail.

29. COPYRIGHT AND INTELLECTUAL PROPERTY

- 29.1 Intellectual property refers to creation of the mind, such as inventions; literary and artistic works; designs; and symbols, names, images used in commerce; and includes copyright (a legal term describing the rights that creators have over their literary and artistic works including books, music, paintings, sculpture and films, to computer programs, databases, advertisements, maps and technical drawings); trademark (a legal term describing a sign capable of distinguishing the goods or services of one enterprise from those of other enterprises); and patents (a legal terms describing an exclusive right granted for an invention providing the patent owner with the right to decide how - or whether - the invention can be used by others).
- 29.2 Background intellectual property is defined as the intellectual property pertaining to this contract, created and owned by any of the contracted parties to this contract prior to the effective date of this contract.
- 29.3 Contract intellectual property is defined as intellectual property created by the parties to this contract for and in the execution of the contract.
- 29.4 All background intellectual property (existing prior to this contract) invests in and remains the sole property of the contracted parties to this contract. Both parties disclose openly such intellectual property ownership to the parties in writing at the commencement of this contract.
- 29.5 The contracted party grants the ASEZco a fully paid up, irrevocable, and non-exclusive licence to use its background intellectual property for the exploitation of this contract to enable the ASEZco to obtain the full benefit of the contracted deliverables for this contract.
- 29.6 The parties agree that all right, title, and interest in contract intellectual property created during the execution of this contract invests with the ASEZco unless where agreed in writing to a different allocation of the ownership of the contract intellectual property with such allocation being appended to this contract.
- 29.7 Both parties to this contract shall keep the intellectual property created during this contract confidential and shall fulfil its confidentiality obligations as set out in this document.

- 29.8 The contracted party agrees to assist the ASEZco in obtaining statutory protection for the contract intellectual property at the expense of the ASEZco wherever the ASEZco may choose to obtain such statutory protection.
- 29.9 The contracted party shall procure where necessary the signatures of its personnel for the assignment of its respective contract intellectual property to the ASEZco or as the ASEZco may direct, and to support the ASEZco or its nominee, in the prosecution and enforcement thereof in any country in the world.
- 29.10 The contracted party irrevocably appoints the ASEZco to be its true and lawful agent in its own name, to do such acts, deeds, and things and to execute deeds, documents, and forms that the ASEZco, in its discretion, requires in order to give effect to the terms of this clause.
- 29.11 The third party hereby gives the ASEZco permission, in terms of the Protection of Private Information Act 4 of 2013, to process, collect, receive, record, organise, collate, store, update, modify, retrieve, alter, consult, use, disseminate, distribute, merge, link, erase or destroy personal information received. By submitting a bid, the third party gives its voluntary explicit consent to the terms of this special condition

30. CONFIDENTIALITY

- 30.1 The recipient of confidential information shall be careful and diligent as not to cause any unauthorised disclosure or use of the confidential information, in particular, during its involvement with the ASEZco and after termination of its involvement with the ASEZco, the recipient shall not:
- a) Disclose the confidential information, directly or indirectly, to any person or entity, without the ASEZco's prior written consent.
 - b) Use, exploit or in any other manner whatsoever apply the confidential information for any other purpose whatsoever, other than for the execution of the contract and the delivery of the deliverables or
 - c) Copy, reproduce, or otherwise publish confidential information except as strictly required for the execution of the contract.
- 30.2 The recipient shall ensure that any employees, agents, directors, contractors, service providers, and associates which may gain access to the confidential information are bound by agreement with the recipient both during the term of their associations with the recipient and after termination of their respective associations with the recipient, not to
- a) Disclose the confidential information to any third party, or
 - b) Use the confidential information otherwise than as may be strictly necessary for the execution of the contract,
 - c) The recipient shall take all such steps as may be reasonably necessary to prevent the confidential information from falling into the hands of any unauthorised third party.

- 30.3 The undertakings set out in this clause shall not apply to confidential information, which the recipient is able to prove:
- a) Was independently developed by the recipient prior to its involvement with the ASEZco or in the possession of the recipient prior to its involvement with the ASEZco;
 - b) Is now or hereafter comes into the public domain other than by breach of this contract by the recipient;
 - c) Was lawfully received by the recipient from a third party acting in good faith having a right of further disclosure and who do not derive the same directly or indirectly from the ASEZco, or
 - d) Required by law to be disclosed by the recipient, but only to the extent of such order and the recipient shall inform the ASEZco of such requirement prior to any disclosure.
- 30.4 The recipient shall within one (1) month of receipt of a written request from the ASEZco to do so, return to the ASEZco all material embodiments, whether in documentary or electronic form, of the confidential information including but not limited to:
- a) All written disclosures received from the ASEZco;
 - b) All written transcripts of confidential information disclosed verbally by the ASEZco; and
 - c) All material embodiments of the contract intellectual property.
- 30.5 The recipient acknowledges that the confidential information made available solely for the execution of the contract and for no other purpose whatsoever and that the confidential information would not have been made available to the recipient, but for the obligations of confidentiality agreed to herein
- 30.6 Except as expressly herein provided, this contract shall not be construed as granting or confirming, either expressly or impliedly any rights, licences or relationships by furnishing of confidential information by either party pursuant to this contract.
- 30.7 The recipient acknowledges that the unauthorised disclosure of confidential information may cause harm to the ASEZco. The recipient agrees that, in the event of a breach or threatened breach of confidentiality, the ASEZco is entitled to seek injunctive relief or specific performance, in order to obtain immediate remedies. Any such remedy shall be in addition to and not in lieu of any other remedies available at law, including monetary damages.

31. FORCE MAJEURE

- 31.1 "Force majeure" means an event beyond the control of the supplier and not involving the supplier's fault or negligence and not foreseeable. Such events may include, but is not restricted to, acts of the purchaser

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in its sovereign capacity, wars or revolutions, fires, floods, epidemics, quarantine restrictions and freight embargoes.

- 31.2 Notwithstanding the provisions of GCC Clauses 22 and 23, the supplier shall not be liable for forfeiture of its performance security, 12 damages, or termination for default if and to the extent that his delay in performance or other failure to perform his obligations under the contract is the result of an event of force majeure.
- 31.3 If a force majeure situation arises, the supplier shall promptly notify the purchaser in writing of such condition and the cause thereof. Unless otherwise directed by the purchaser in writing, the supplier shall continue to perform its obligations under the contract as far as is reasonably practical and shall seek all reasonable alternative means for performance not prevented by the force majeure event.

End.

NATIONAL TREASURY GENERAL CONDITIONS OF CONTRACT (NT GCC)

*Please refer to the of website of the National Treasury' for the general conditions of contract

<http://www.treasury.gov.za/divisions/ocpo/sc/GeneralConditions/General%20Conditions%20of%20Contract%20Inclusion%20of%20par%2034%20CIBD.pdf>

I confirm that I have read and understand the conditions set out in the above link in terms of the General Conditions of Contract am duly authorized to sign this contract.

SIGNED AT ON.....

NAME (PRINT)

SIGNATURE

WITNESSES

1

2

ANNEXURE C1



Figure 1: Quantum V3 Facility Site



Figure 2: Quantum V3 Facility Main Building to house the Solar & Battery Solution

Notes on Figure 2:

1. The roof sheeting is solar ready
2. Work with a roof apex height of 12m
3. Main building roof area is 42m long x 20m wide
4. Main DB is located on the far right of the main building.



Figure 3: Proposed location of the batteries & Inverter

Notes on Figure 3:

1. Batteries and Inverter to be located in the area between the two white doors. Assume this location for tender purposes.
2. Main DB on the far right (Orange Panel).
3. Horizontal distance between the proposed battery & inverter location and the main DB should not exceed 12m.

ANNEXURE A1: Relevant Experience of the bidding company in Solar & Battery Installation

This annexure is critical for the evaluation of the company's experience, as required under Criteria A. The bidder must list at least **three (3) projects** successfully completed for the installation of Solar & Battery Storage Solutions within the **last ten (10) years**.

The bidder must ensure that the contact details provided for each project are accurate, as the referees will be contacted during the evaluation.

Provide a minimum of three (03) project- The annexure MUST be completed electronically

EMPLOYER/CLIENT	PROJECT DESCRIPTION	NATURE OF WORK	SIZE OF PV SOLAR SYSTEM	YEAR OF COMPLETION
Company Name: Contact Person: Email: Contact number:				
NB: It is the bidder's responsibility to ensure that the information provided is accurate, and the client acknowledges that referees may be contacted as part of the evaluation process.				
Company Name: Contact Person: Email: Contact number:				
Company Name: Contact Person: Email: Contact number:				
NB: Provide signed completion certificates on a company letterhead. Proof must be a combination of both PV Solar & Battery				

.....
SIGNATURE (of persons authorized to sign of behalf of the bidder)

.....
DATE

Annexure B: Key Personnel- Lead

To be completed ELECTRONICALLY

Designation	Professional Electrical Engineer/Technologist
Name & Surname	
Highest Qualification	
Professional Body	
Date of Registration	
Registration Number	
Years Experience after Registration	

Relevant Experience			
Project Name	Nature of Work	Specific Tasks completed	Client Name & Contact Details

Signed by the proposed personnel: _____



PRICING SCHEDULE

Project Name: Appointment of a Renewable Energy Engineering, Procurement, and Construction (Epc) Service Provider, for the Installation of solar and Battery Storage Solutions for the Quantum V3 Facility within the Atlantis Special Economic Zone.

NAME OF BIDDER:

BID NO.: **ASEZ 002 2026**

OFFER TO BE VALID FOR **120** DAYS FROM THE CLOSING DATE OF BID.

Part C2 PRICING DATA

C2.1 Pricing Instruction /Bill of Quantities

Description	Unit	Qty	Rate	Total Amount
1. Preliminaries & General Sub-Total	Sum	1		
2. Planning & Detailed design Sub-Total	Sum	1		
2.1. Energy Efficiency Plan	Sum	1		
2.2. LCOE Plan	Sum	1		
2.3. Detailed drawings, design and all other deliverables associated with the planning and detailed design	Sum	1		
3. Solar, Battery and Smart Meter Installation Infrastructure Sub-Total	Sum	1		
3.1. PV Solar with all associated infrastructure	KW	72		
3.2. Battery Solution with all associated infrastructure	kWh	168		
3.3. Solar PV Smart Meter	No.	1		
3.4. Battery Smart Meter	No.	1		
3.5. As-Built Designs and Drawings	Sum	1		

3.6. Close Out Report	Sum	1		
3.7 Greening Report	Sum	1		
4. Operations and Maintenance Sub-Total	Sum	1		
4.1. Operations and Maintenance Support. Including Manuals	Sum	1		
4.2. Smart Meter Monitoring Platform for a 12 month period	No.	12		
4.3. Monthly Operational Reports, Log-Books, Energy Efficiency Stats etc. linked to the deliverables	No.	12		
5. Call out Fee	Sum	1		Rate Only
Sub Total Exclusive of VAT				
15% VAT (if applicable)				
Total Inclusive of VAT				

Conditions for Pricing:

- The quoted rates must be all-inclusive and shall cover all costs associated with the execution of the project.
- No unspecified or additional costs will be permitted to ensure a fair and equitable evaluation of all bids
- Bidders are required to indicate a ceiling price based on the total estimated time for completion of all phases and including all expenses inclusive of VAT for the project.
- If not firm for the full period, provide details of the basis on which adjustments will be applied for, for example consumer price index.
- Offer to be valid for 120 working days from the bid closing date

It is the bidder's responsibility to ensure accuracy on the pricing submitted.

Signed on behalf of the bidding entity



PROVINCIAL GOVERNMENT WESTERN CAPE

DECLARATION OF INTERESTS, BIDDERS PAST SCM PRACTICES AND INDEPENDENT BID DETERMINATION

1. To give effect to the requirements of the Western Cape Provincial Treasury Instructions, 2019: Supply Chain Management (Goods and Services), Public Finance Management Act (PFMA) Supply Chain Management (SCM) Instruction No. 3 of 2021/2022 - SBD 4 Declaration of Interest, Section 4 (1)(b)(iii) of the Competition Act No. 89 of 1998 as amended together with its associated regulations, the Prevention and Combating of Corrupt Activities Act No 12 of 2004 and regulations pertaining to the tender defaulters register, Paragraph 16A9 of the National Treasury Regulations and/or any other applicable legislation.
2. Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.
3. All prospective bidders intending to do business with the Institution must be registered on the Central Supplier Database (CSD) and the Western Cape Supplier Evidence Bank (WCSEB) if they wish to do business with the Western Cape Government (WCG) via the electronic Procurement Solution (ePS).
4. The status of enterprises and persons listed on the National Treasury's Register for Tender Defaulters will be housed on the ePS. Institutions may not under any circumstances procure from enterprises and persons listed on the Database of Tender Defaulters.
5. The status of suppliers listed on the National Treasury's Database of Restricted Suppliers will be housed on the ePS; however, it remains incumbent on institutions to check the National Treasury Database of Restricted Suppliers before the conclusion of any procurement process. For suppliers listed as restricted, institutions must apply due diligence and risk assessment before deciding to proceed with procurement from any such supplier.

6. Definitions

"bid" means a bidder's response to an institution's invitation to participate in a procurement process which may include a bid, price quotation or proposal;

"Bid rigging (or collusive bidding)" occurs when businesses, that would otherwise be expected to compete, secretly conspire to raise prices or lower the quality of goods and / or services for purchasers who wish to acquire goods and/or services through a bidding process. Bid rigging is, therefore, an agreement between competitors;

If you know of any corrupt, fraudulent or collusive actions in the Institution, please report it by calling the National Hotline 0800 701 701

This form must be completed annually. Should the information herein declared change in the course of the year or before the next renewal or in relation to any bid, quotation or contract, it is the entity's responsibility to advise the Institution in writing of the change in such details.

“business interest” means -

- (a) a right or entitlement to share in profits, revenue or assets of an entity;
- (b) a real or personal right in property;
- (c) a right to remuneration or any other private gain or benefit, or
- (d) includes any interest contemplated in paragraphs (a), (b) or (c) acquired through an intermediary and any potential interest in terms of any of those paragraphs;

“Consortium or Joint Venture” means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract;

“Controlling interest” means, the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise;

“Corruption”- General offences of corruption are defined in the Combating of Corrupt Activities Act, 2004 (Act No 12 of 2004) as:

Any person who directly or indirectly -

- (a) accepts or agrees or offers to accept an! gratification from any other person, whether for the benefit of himself or herself or for the benefit of another person; or
- (b) gives or agrees or offers to give to any other person any gratification, whether for the benefit of that other person or for the benefit of another person., in order to act personally or by influencing another person so to act, in a manner—
 - (i) that amounts to the-
 - (aa) illegal. dishonest. unauthorised. incomplete. or biased: or
 - (bb) misuse or selling of information or material acquired in the course of the exercise, carrying out or performance of any powers, duties or functions arising out of a constitutional, statutory, contractual or any other legal obligation:
 - (ii) that amounts to-
 - (aa) the abuse of a position of authority;
 - (bb) a breach of trust; or
 - (cc) the violation of a legal duty or a set of rules;
 - (iii) designed to achieve an unjustified result; or
 - (iv) that amounts to any other unauthorised or improper inducement to do or 45 not to do anything. of the, is guilty of the offence of corruption.

“CSD” means the Central Supplier Database maintained by National Treasury;

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“employee”, in relation to –

- (a) a department, means a person contemplated in section 8 of the Public Service Act, 1994 but excludes a person appointed in terms of section 12A of that Act; and
- (b) a public entity, means a person employed by the public entity;

“entity” means any -

- (a) association of persons, whether or not incorporated or registered in terms of any law, including a company, corporation, trust, partnership, close corporation, joint venture or consortium; or
- (b) sole proprietorship;

“entity conducting business with the Institution” means an entity that contracts or applies or tenders for the sale, lease or supply of goods or services to the Province;

“Family member” means a person's -

- (a) spouse; or
- (b) child, parent, brother, sister, whether such a relationship results from birth, marriage or adoption or some other legal arrangement (as the case may be);

“intermediary” means a person through whom an interest is acquired, and includes a representative or agent or any other person who has been granted authority to act on behalf of another person;

“Institution” means –

a provincial department or provincial public entity listed in Schedule 3C of the Act;

“Provincial Government Western Cape (PGWC)” means

- (a) the Institution of the Western Cape, and
- (b) a provincial public entity;

“RWOEE” means -

Remunerative Work Outside of the Employee's Employment

“spouse” means a person's -

- (a) partner in marriage or civil union according to legislation;
- (b) partner in a customary union according to indigenous law; or
- (c) partner with whom he or she cohabits and who is publicly acknowledged by the person as his or her life partner or permanent companion.

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7. Regulation 13(c) of the Public Service Regulations (PSR) 2016, effective 1 February 2017, prohibits any employee from conducting business with an organ of state, or holding a directorship in a public or private company doing business with an organ of state unless the employee is a director (in an official capacity) of a company listed in schedules 2 and 3 of the Public Finance Management Act.
 - a) Therefore, by 31 January 2017 all employees who are conducting business with an organ of state should either have:
 - (i) resigned as an employee of the government institution or;
 - (ii) cease conducting business with an organ of state or;
 - (iii) resign as a director/shareholder/owner/member of an entity that conducts business with an organ of state.
8. Any legal person, or their family members, may make an offer or offers in terms of this invitation to bid. In view of potential conflict of interest, in the event that the resulting bid, or part thereof, be awarded to family members of persons employed by an organ of state, it is required that the bidder or his/her authorised representative declare his/her position in relation to the evaluating/adjudicating authority where the bidder is employed by the Institution.
9. The bid of any bidder may be disregarded if that bidder or any of its directors abused the institution's supply chain management system; committed fraud or any other improper conduct in relation to such system; disclosure is found not to be true and complete; or failed to perform on any previous contract.
10. Section 4(1)(b)(iii) of the Competition Act No. 89 of 1998, as amended, prohibits an agreement between, or concerted practice by firms, or a decision by an association of firms, if it is between parties in a horizontal relationship and if it involves collusive bidding (or bid rigging). Collusive bidding is a per se prohibition meaning that it cannot be justified under any grounds.
11. Treasury Regulation 16A9 prescribes that accounting officers and accounting authorities must take all reasonable steps to prevent abuse of the supply chain management system and authorises accounting officers and accounting authorities to:
 - a) disregard the bid of any bidder if that bidder, or any of its directors have abused the institution's supply chain management system and or committed fraud or any other improper conduct in relation to such system.
 - b) cancel a contract awarded to a supplier of goods and services if the supplier committed any corrupt or fraudulent act during the bidding process or the execution of that contract.
12. Communication between partners in a joint venture or consortium will not be construed as collusive bidding.

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13. In addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

SECTION A DETAILS OF THE ENTITY		
	CSD Registration Number	MAAA
	Name of the Entity	
	Entity registration Number (where applicable)	
	Entity Type	
	Tax Reference Number	

Full details of directors, shareholder, member, partner, trustee, sole proprietor or any persons having a controlling interest with a right or entitlement to share in profits, revenue or assets of the entity should be disclosed in the Table A below.

TABLE A

FULL NAME	DESIGNATION (Where a director is a shareholder, both should be confirmed)	IDENTITY NUMBER	PERSONAL TAX REFERENCE NO.	PERCENTAGE INTEREST IN THE ENTITY

If you know of any corrupt, fraudulent or collusive actions in the Institution, please report it by calling the National Hotline 0800 701 701

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SECTION B: DECLARATION OF THE BIDDER'S INTEREST

The supply chain management system of an institution must, irrespective of the procurement process followed, prohibit any award to an employee of the state, who either individually or as a director of a public or private company or a member of a close corporation, seek to conduct business with the WCG, unless such employee is in an official capacity a director of a company listed in Schedule 2 or 3 of the PFMA as prescribed by the Public Service Regulation 13(c).

Furthermore, an employee employed by an organ of state conducting remunerative work outside of the employee's employment should first obtain the necessary approval by the delegated authority (RWOEE), failure to submit proof of such authority, where applicable, may result in disciplinary action.

B1.	Are any persons listed in Table A identified on the CSD as employees of an organ of state? (If yes, refer to Public Service Circular EIM 1/2016 to exercise the listed actions)	NO	YES
B2.	Are any employees of the entity also employees of an organ of state? (If yes complete Table B and attach their approved "RWOEE")	NO	YES
B3.	Are any family members of the persons listed in Table A employees of an organ of state? (If yes complete Table B)	NO	YES

TABLE B

Details of persons (family members) connected to or employees of an organ of state should be disclosed in Table B below.

FULL NAME OF EMPLOYEE	IDENTITY NUMBER	DEPARTMENT/ ENTITY OF EMPLOYMENT	DESIGNATION/ RELATIONSHIP TO BIDDER**	INSTITUTION EMPLOYEE NO./ PERSAL NO. (Indicate if not known)

If you know of any corrupt, fraudulent or collusive actions in the Institution, please report it by calling the National Hotline 0800 701 701

This form must be completed annually. Should the information herein declared change in the course of the year or before the next renewal or in relation to any bid, quotation or contract, it is the entity's responsibility to advise the Institution in writing of the change in such details.

SECTION C: PERFORMANCE MANAGEMENT AND BIDDER'S PAST SUPPLY CHAIN MANAGEMENT PRACTICES

To enable the prospective bidder to provide evidence of past and current performance.

C1.	Did the entity conduct business with an organ of state in the last twelve months? (If yes complete Table C)	NO	YES
------------	--	----	-----

C2. TABLE C

Complete the below table to the maximum of the last 5 contracts.

NAME OF CONTRACTOR	PROVINCIAL DEPARTMENT OR PROVINCIAL ENTITY	TYPE OF SERVICES OR COMMODITY	CONTRACT/ ORDER NUMBER	PERIOD OF CONTRACT	VALUE OF CONTRACT	
C3. Is the entity or its principals listed on the National Database as companies or persons prohibited from doing business with the public sector?					NO	YES
C4. Is the entity or its principals listed on the National Treasury Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No. 12 of 2004)?					NO	YES
<i>(To access this Register enter the National Treasury's website, www.treasury.gov.za, click on the icon "Register for Tender Defaulters" or submit your written request for a hard copy of the Register to facsimile number (012) 326 5445.)</i>						
C5. If yes to C3 or C4, were you informed in writing about the listing on the database of restricted suppliers or Register for Tender Defaulters by National Treasury?				NO	YES	N/A
C6. Was the entity or persons listed in Table A convicted for fraud or corruption during the past five years in a court of law (including a court outside the Republic of South Africa)?					NO	YES
C7. Was any contract between the bidder and any organ of state terminated during the past five years on account of failure to perform on or comply with the contract?					NO	YES

If you know of any corrupt, fraudulent or collusive actions in the Institution, please report it by calling the National Hotline 0800 701 701

This form must be completed annually. Should the information herein declared change in the course of the year or before the next renewal or in relation to any bid, quotation or contract, it is the entity's responsibility to advise the Institution in writing of the change in such details.

SECTION D: DULY AUTHORISED REPRESENTATIVE TO DEPOSE TO AFFIDAVIT

This form must be signed by a duly authorised representative of the entity in the presence of a commissioner of oaths.

- I, ... hereby swear/affirm;
- i. that the information disclosed above is true and accurate;
 - ii. that I have read understand the content of the document;
 - iii. that I have arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor.
 - iv. that the entity undertakes to independently arrive at any offer at any time to the Institution without any consultation, communication, agreement or arrangement with any competitor. In addition, that there will be no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specification, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates;
 - v. that the entity or its representative are aware of and undertakes not to disclose the terms of any bid, formal or informal, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract; and
 - vi. that there have been no consultations, communications, agreements or arrangements made with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and that my entity was not involved in the drafting of the specifications or terms of reference for this bid.

.....

DULY AUTHORISED REPRESENTATIVE'S SIGNATURE

I certify that before administering the oath/affirmation I asked the deponent the following questions and wrote down his/her answers in his/her presence:

- 1.1 Do you know and understand the contents of the declaration? ANSWER:
- 1.2 Do you have any objection to taking the prescribed oath? ANSWER:
- 1.3 Do you consider the prescribed oath to be binding on your conscience? ANSWER:.....
- 1.4 Do you want to make an affirmation? ANSWER:
2. I certify that the deponent has acknowledged that he/she knows and understands the contents of this declaration, which was sworn to/affirmed and the deponent's signature/thumbprint/mark was place thereon in my presence.

.....

 SIGNATURE FULL NAMES Commissioner of Oaths

Designation (rank) ex officio: Republic of South Africa

Date:..... Place

Business Address:

If you know of any corrupt, fraudulent or collusive actions in the Institution, please report it by calling the National Hotline 0800 701 701

This form must be completed annually. Should the information herein declared change in the course of the year or before the next renewal or in relation to any bid, quotation or contract, it is the entity's responsibility to advise the Institution in writing of the change in such details.

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022 AND IN TERMS OF THE WESTERN CAPE GOVERNMENTS INTERIM STRATEGY AS IT RELATES TO PREFERENCE POINTS

This preference form must form part of all bids invited. It contains general information and serves as a claim form for preference points for Broad-Based Black Economic Empowerment (B-BBEE) Status Level of Contribution

NB: BEFORE COMPLETING THIS FORM, BIDDERS (TENDERERS) MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER, PREFERENTIAL PROCUREMENT REGULATIONS, 2022 AND THE BROAD BASED BLACK ECONOMIC EMPOWERMENT ACT AND THE CODES OF GOOD PRACTICE

1. DEFINITIONS

- 1.1 **“acceptable tender”** means any tender which, in all respects, complies with the specifications and conditions of tender as set out in the tender document.
- 1.2 **“affidavit”** is a type of verified statement or showing, or in other words, it contains a verification, meaning it is under oath or penalty of perjury, and this serves as evidence to its veracity and is required for court proceedings.
- 1.3 **“all applicable taxes”** includes value-added tax, pay as you earn, income tax, unemployment insurance fund contributions and skills development levies;
- 1.4 **“B-BBEE”** means broad-based black economic empowerment as defined in section 1 of the Broad-Based Black Economic Empowerment Act;
- 1.5 **“B-BBEE status level of contributor”** means the B-BBEE status of an entity in terms of a code of good practice on black economic empowerment issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act;
- 1.6 **“bid”** means a written offer on the official bid documents or invitation of price quotations and **“tender”** is the act of bidding /tendering;
- 1.7 **“Code of Good Practice”** means the generic codes or the sector codes as the case may be;
- 1.8 **“consortium or joint venture”** means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract;
- 1.9 **“contract”** means the agreement that results from the acceptance of a bid by an organ of state;

- 1.10 **"EME"** is an Exempted Micro Enterprise with an annual total revenue of R10 million or less.
- 1.11 **"Firm price"** means the price that is only subject to adjustments in accordance with the actual increase or decrease resulting from the change, imposition, or abolition of customs or excise duty and any other duty, levy, or tax, which, in terms of the law or regulation, is binding on the contractor and demonstrably has an influence on the price of any supplies, or the rendering costs of any service, for the execution of the contract;
- 1.12 **"Large Enterprise"** is any enterprise with an annual total revenue above R50 million;
- 1.13 **"non-firm prices"** means all prices other than "firm" prices;
- 1.14 **"person"** includes a juristic person;
- 1.15 **"price" means an amount of money tendered for goods or services, and** includes all applicable taxes less all unconditional discounts;
- 1.16 **"proof of B-BBEE status level contributor"** means-
- (a) The B-BBEE status level certificate issued by an authorized body or person;
 - (b) A sworn affidavit as prescribed in terms of the B-BBEE Codes of Good Practice; or
 - (c) Any other requirement prescribed in terms of the Broad- Based Black Economic Empowerment Act.
- 1.17 **QSE** is a Qualifying Small Enterprise with an annual total revenue between R10 million and R50 million;
- 1.18 **"rand value"** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- 1.19 **"sub-contract"** means the primary contractor's assigning, leasing, making out work to, or employing, another person to support such primary contractor in the execution of part of a project in terms of the contract.
- 1.20 **"tender"** means a written offer in the form determined by an organ of state in response to an invitation to provide or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- 1.21 **"tender for income-generating contracts"** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions;
- 1.22 **"the Act"** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000);
- 1.23 **"the Regulations"** means the Preferential Procurement Regulations, 2022;

- 1.24 **“total revenue”** bears the same meaning assigned to this expression in the Codes of Good Practice on Black Economic Empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act and promulgated in the *Government Gazette* on 11 October 2013;
- 1.25 **“trust”** means the arrangement through which the property of one person is made over or bequeathed to a trustee to administer such property for the benefit of another person; and
- 1.26 **“trustee”** means any person, including the founder of a trust, to whom property is bequeathed in order for such property to be administered for the benefit of another person.

2. GENERAL CONDITIONS

- 2.1 The following preference point systems are applicable to all bids:
- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
 - the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).
- 2.2 Preference point system for this bid:
- (a) The value of this bid is estimated to exceed/not exceed R50 000 000 (all applicable taxes included) and therefore the preference point system shall be applicable; or
- (b) Either the 80/20 or 90/10 preference point system will be applicable to this tender
(delete whichever is not applicable for this tender).
- 2.3 Preference points for this bid (even in the case of a tender for income-generating contracts) shall be awarded for:
- (a) Price; and
- (b) B-BBEE Status Level of Contribution.
- 2.4 The maximum points for this bid are allocated as follows:

	POINTS
PRICE	
B-BBEE STATUS LEVEL OF CONTRIBUTOR	
Total points for Price and B-BBEE must not exceed	100

- 2.5 Failure on the part of a bidder to fill in, sign this form and submit in the circumstances prescribed in the Codes of Good Practice either a B-BBEE Verification Certificate issued by a Verification Agency accredited by the South African Accreditation System (SANAS) or an affidavit confirming annual total revenue and level of black ownership together with the bid or an affidavit issued by Companies Intellectual Property Commission, will be interpreted to mean that preference points for B-BBEE status level of contribution are not claimed.

- 2.6 The organ of state reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

3. ADJUDICATION USING A POINT SYSTEM

- 3.1 Subject to Section 2 (1) (f) of the Preferential Procurement Policy Framework Act, 2000, the **bidder obtaining the highest number of total points** will be awarded the contract.
- 3.2 A tenderer must submit proof of its B-BBEE status level of contributor in order to claim points for B-BBEE.
- 3.3 A tenderer failing to submit proof of B-BBEE status level of contributor or is a non-compliant contributor to B-BBEE will not be disqualified but will only score:
- (a) points out of 80 for price; and
 - (b) 0 points out of 20 for B-BBEE
- 3.4 Points scored must be rounded off to the nearest 2 decimal places.
- 3.5 In the event that two or more bids have scored equal total points, the successful bid must be the one scoring the highest number of preference points for B-BBEE.
- 3.6 As per section 2 (1) (f) of the Preferential Procurement Policy Framework Act, 2000, the contract may be awarded to a bidder other than the one scoring the highest number of total points based on objective criteria in addition to those contemplated in paragraph (d) and (e) of the Act that justifies the award to another tenderer provided that it has been stipulated upfront in the tendering conditions.
- 3.7 Should two or more bids be equal in all respects; the award shall be decided by the drawing of lots.

4. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

4.1 POINTS AWARDED FOR PRICE

4.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEM

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20	or	90/10
$P_s = 80 \left(1 - \frac{P_t - P_{\min}}{P_{\min}} \right)$	or	$P_s = 90 \left(1 - \frac{P_t - P_{\min}}{P_{\min}} \right)$

Where

P_s = Points scored for price of bid under consideration

P_t = Price of tender under consideration

$P_{\min}$ = Price of lowest acceptable tender

5. FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT

5.1 POINTS AWARDED FOR PRICE

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20

or

90/10

$$Ps = 80 \left(1 + \frac{Pt - P_{max}}{P_{max}} \right)$$

$$Ps = 90 \left(1 + \frac{Pt - P_{max}}{P_{max}} \right)$$

or

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmax = Price of highest acceptable tender

6. POINTS AWARDED FOR B-BBEE STATUS LEVEL OF CONTRIBUTION

- 6.1 In terms of WCG interim strategy, preference points must be awarded to a bidder for attaining the B-BBEE status level of contribution in accordance with the table below:

B-BBEE Status Level of Contributor	Number of points (90/10 system)	Number of points (80/20 system)
1	10	20
2	9	18
3	6	14
4	5	12
5	4	8
6	3	6
7	2	4
8	1	2
Non-compliant contributor	0	0

- 6.2 An **EME** must submit a valid, originally certified affidavit confirming annual turnover and level of black ownership or an affidavit issued by Companies Intellectual Property Commission
- 6.3 A **QSE that is less than 51 per cent (50% or less) black owned** must be verified in terms of the QSE scorecard issued via Government Gazette and submit a valid, original or a legible certified copy of a B-BBEE Verification Certificate issued by SANAS.
- 6.4 A **QSE that is at least 51 per cent black owned (51% or higher)** must submit a valid, originally certified affidavit confirming turnover and level of black ownership as well as declare its empowering status or an affidavit issued by Companies Intellectual Property Commission.

- 6.5 A **large enterprise** must submit a valid, original or originally certified copy of a B-BBEE Verification Certificate issued by a verification agency accredited by SANAS.
- 6.6 A trust, consortium or joint venture, will qualify for points for their B-BBEE status level as a legal entity, provided that the entity submits their B-BBEE status level certificate.
- 6.7 A trust, consortium or joint venture (including unincorporated consortia and joint ventures) must submit a consolidated B-BBEE status level verification certificate for every separate tender.
- 6.8 Tertiary institutions and public entities will be required to submit their B-BBEE status level certificates in terms of the specialized scorecard contained in the B-BBEE Codes of Good Practice.

7. BID DECLARATION

- 7.1 Bidders who claim points in respect of B-BBEE Status Level of Contribution must complete the following:

8. B-BBEE STATUS LEVEL OF CONTRIBUTION CLAIMED IN TERMS OF PARAGRAPH 6

- 8.1 B-BBEE Status Level of Contribution..... = ... **(maximum of 20 points)**

(Points claimed in respect of paragraph 7.1 must be in accordance with the table reflected in paragraph 6.1 and must be substantiated by means of a B-BBEE certificate issued by a Verification Agency accredited by SANAS or an affidavit confirming annual total revenue and level of black ownership in terms of the relevant sector code applicable to the tender.

9. SUB-CONTRACTING

- 9.1 Will any portion of the contract be sub-contracted? **YES/NO** (delete which is not applicable)

- 9.1.1 If yes, indicate:

(i) what percentage of the contract will be subcontracted?%

(ii) the name of the sub-contractor?

(iii) the B-BBEE status level of the sub-contractor?

(iv) whether the sub-contractor is an EME or QSE? **YES/NO** (delete which is not applicable)

- 9.1.2 Sub-contracting relates to a **particular** contract and if sub-contracting is applicable, the bidder to state in their response to a particular RFQ that a portion of that contract will be sub-contracted.

10. DECLARATION WITH REGARD TO COMPANY/FIRM

10.1 Name of company/ entity:

10.2 VAT registration number:

10.3 Company Registration number:

10.4 TYPE OF COMPANY/ FIRM

- ☐ Partnership/ Joint Venture/ Consortium
- ☐ One-person business/ sole propriety
- ☐ Close corporation
- ☐ Public Company
- ☐ Personal Liability Company
- ☐ (Pty) Limited
- ☐ Non-Profit Company
- ☐ State Owned Company

[SELECT APPLICABLE ONE]

10.5 I/we, the undersigned, who is / are duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the B-BBEE status level of contribution indicated in paragraph 7 above, qualifies the company/ firm for the preference(s) shown and I/we acknowledge that:

- (a) The Western Cape Government reserves the right to audit the B-BBEE status claim submitted by the bidder.
- (b) As set out in Section 13O of the B-BBEE Act as amended, any misrepresentation constitutes a criminal offence. A person commits an offence if that person knowingly:
 - (i) misrepresents or attempts to misrepresent the B-BBEE status of an enterprise;
 - (ii) provides false information or misrepresents information to a B-BBEE Verification Professional in order to secure a particular B-BBEE status or any benefit associated with compliance to the B-BBEE Act;
 - (iii) provides false information or misrepresents information relevant to assessing the B-BBEE status of an enterprise to any organ of state or public entity; or
 - (iv) engages in a fronting practice.
- (c) If a B-BBEE verification professional or any procurement officer or other official of an organ of state or public entity becomes aware of the commission of, or any attempt to commit any offence referred to in paragraph 10.5 (a) above will be reported to an appropriate law enforcement agency for investigation.

- (d) Any person convicted of an offence by a court is liable in the case of contravention of 10.5 (b) to a fine or to imprisonment for a period not exceeding 10 years or to both a fine and such imprisonment or, if the convicted person is not a natural person to a fine not exceeding 10 per cent of its annual turnover.
- (e) The purchaser may, if it becomes aware that a bidder may have obtained its B-BBEE status level of contribution on a fraudulent basis, investigate the matter. Should the investigation warrant a restriction be imposed, this will be referred to the National Treasury for investigation, processing and imposing the restriction on the National Treasury's List of Restricted Suppliers. The bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, may be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the audi alteram partem (hear the other side) rule has been applied.
- (f) The purchaser may, in addition to any other remedy it may have –
 - (i) disqualify the person from the bidding process;
 - (ii) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
 - (iii) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation; and
 - (iv) forward the matter for criminal prosecution.
- (g) The information furnished is true and correct.
- (h) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 2 of this form.

SIGNATURE(S) OF THE BIDDER(S):

DATE:

ADDRESS:

.....

WITNESSES:

1.

2.