Annexure A

REQUEST FOR PROPOSAL FOR INTERNAL AUDIT PANEL TO THE DENEL GROUP FOR A PERIOD OF FIVE (5) YEARS

BID NUMBER: (REF: DG506/05/11/2026)

TIMELINES OF THE BID PROCESS

BRIEFING SESSION	
DATE:	**18th November 2026**
TIME:	**10:00 – 12:00**
VENUE:	**Denel Dynamics Auditorium Nellmapius Drive Irene Centurion 0157**
COMPULSORY:	**Yes**
BID SUBMISSION	
DATE: ISSUED	**05TH November 2026**
CLOSING DATE:	**03rd December 2026**
CLOSING TIME:	**11:00**
VALIDITY PERIOD:	**180 DAYS**

TENDER BOX ADDRESS:

DENEL SOC LTD

DENEL DYNAMICS RECEPTION

NELLMAPIUS DRIVE

IRENE

All dates and times in this bid are South African standard time.

Any time or date in this bid is subject to change at Denel SOC Ltd discretion. The establishment of a time or date in this bid does not create an obligation on the part of Denel SOC Ltd to take any action, or create any right in any way for any bidder to demand that any action be taken on the date established. The bidder accepts that, if Denel SOC Ltd extends the deadline for bid submission (the Closing Date) for any reason, the requirements of this bid otherwise apply equally to the extended deadline.

TIMELINE OF THE BID PROCESS

The period of validity of tender and the withdrawal of offers, after the closing date and time is 180 days. The project timeframes of this bid are set out below:

Activity	Due Date
Advertisement of bid on Government e-tender portal	**05TH November 2026**
Questions relating to bid from bidder(s) Q&A **Questions – from the 16th November 2026 – 19th November 2026**	Responses 20/11/2026 All Q&As will be published on the portal
Bid closing date	**03rd December 2026 at 11:00**
Notice to bidder(s)	**Denel SOC Ltd will endeavour to inform bidders of the progress until conclusion of the tender.**

1. CONTACT AND COMMUNICATION

1.1 A nominated official of the bidder(s) can make enquiries in writing, to the tender committee via email address TenderResponse@denel.co.za. Bidder(s) must reduce all telephonic enquiries to writing and send to the above email address.

1.2 The delegated office of Denel SOC Ltd may communicate with Bidder(s) where clarity is sought in the bid proposal.

1.3 Any communication to an official or a person acting in an advisory capacity for Denel SOC Ltd in respect of the bid between the closing date and the award of the bid by the Bidder(s) is discouraged.

1.4 All communication between the Bidder(s) and Denel SOC Ltd must be done in writing.

1.5 Whilst all due care has been taken in connection with the preparation of this bid, Denel SOC Ltd makes no representations or warranties that the content of the bid or any information communicated to or provided to Bidder(s) during the bidding process is, or will be, accurate, current or complete. Denel SOC Ltd, and its employees and advisors will not be liable with respect to any information communicated which may not accurate, current or complete.

1.6 If Bidder(s) finds or reasonably believes it has found any discrepancy, ambiguity, error or inconsistency in this bid or any other information provided by Denel SOC Ltd (other than minor clerical matters), the Bidder(s) must promptly notify Denel SOC Ltd in writing of such discrepancy, ambiguity, error or inconsistency in order to afford Denel SOC Ltd an opportunity to consider what corrective action is necessary (if any).

1.7 Any actual discrepancy, ambiguity, error or inconsistency in the bid or any other information provided by Denel SOC Ltd will, if possible, be corrected and provided to all Bidder(s) without attribution to the Bidder(s) who provided the written notice.

1.8 All persons (including Bidder(s)) obtaining or receiving the bid and any other information in connection with the Bid or the Tendering process must keep the contents of the Bid and other such information confidential, and not disclose or use the information except as required for the purpose of developing a proposal in response to this Bid.

2. SUBMISSION OF PROPOSALS

2.1 Bid documents shall only be placed in the tender box OR couriered to the aforesaid address (Denel SOC Ltd, Nellmapius Drive, Irene) on or before the closing date and time.

2.2 The bidder(s) are required to submit one (1) original file and one (1) Memory Stick with content of each file by the **03rd December 2026** at **11:00.** Each file and Memory Stick must be marked correctly and sealed separately for ease of reference during the evaluation process.

2.3 Bidders are requested to initial each page of the tender document on the top right-hand corner.

3. LATE BIDS

3.1 Bids received after the closing date and time, at the address indicated in the bid documents, will not be accepted for consideration and where practicable, be returned unopened to the Bidder(s).

CHECKLIST OF COMPULSORY RETURNABLE SCHEDULES AND DOCUMENTS

Please adhere to the following instructions:

Tick in the relevant block below

Ensure that the following documents are completed and signed where applicable:

Use the prescribed sequence in attaching the annexures that complete the Tender Document

NB: Should all of these documents not be included; the Tenderer will be disqualified on the basis of non-compliance.

YES	NO	
☐	☐	**One (1) original file and one (1) electronic copy on a USB for Qualifying and Functionality Evaluations**
☐	☐	**Annexure A: Invitation to Tender (with a signature of an authorised representative of the Tenderer)**
☐	☐	**Annexure B: General Conditions of Contract**



☐	☐	**Annexure C: Declaration of Interest/Bidder's Disclosure**
☐	☐	**Annexure D: SBD 6.1 Preference point System**
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PART A
INVITATION TO BID

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF DENEL

1 SUPPLIER INFORMATION

The following section must be completed by the bidder. Failure to do so may result in the offer being rejected.

NAME OF BIDDER					
POSTAL ADDRESS					
STREET ADDRESS					
TELEPHONE NUMBER	CODE		NUMBER		
CELLPHONE NUMBER					
FACSIMILE NUMBER	CODE		NUMBER		
E-MAIL ADDRESS					
VAT REGISTRATION NUMBER					
SUPPLIER COMPLIANCE STATUS	TAX COMPLIANCE SYSTEM PIN:		**OR**	CENTRAL SUPPLIER DATABASE No:	MAAA
B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE	TICK APPLICABLE BOX] ☐ Yes ☐ No		B-BBEE STATUS LEVEL SWORN AFFIDAVIT	[TICK APPLICABLE BOX] ☐ Yes ☐ No	
[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE / SWORN AFFIDAVID (FOR EMES & QSEs) MUST BBE SUBMITTED IN ORDER TO QUALIFY FOR POINTS CLAIMED]					



ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?	☐Yes ☐No [IF YES ENCLOSE PROOF]	ARE YOU A FOREIGN BASED SUPPLIER FOR **THE GOODS /SERVICES /WORKS OFFERED?**	☐Yes ☐No [IF YES, ANSWER THE QUESTIONNAIRE BELOW]

QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS

IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?	☐ YES ☐ NO
DOES THE ENTITY HAVE A BRANCH IN THE RSA?	☐ YES ☐ NO
DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?	☐ YES ☐ NO
DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?	☐ YES ☐ NO
IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?	☐ YES ☐ NO

IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 BELOW.

PART B
TERMS AND CONDITIONS FOR BIDDING

1. BID SUBMISSION
1.1. Bids must be delivered by the stipulated time to the correct address. Late bids will not be accepted for consideration.
1.2. **All bids must be submitted on the official forms provided – (not to be re-typed) or in the manner prescribed in the bid document.**
1.3. This bid is subject to the Preferential Procurement Policy Framework Act, 2000, and the Preferential Procurement Regulations, 2022, the General Conditions of Contract (GCC) and, if applicable, any other Special Conditions of Contract (SCC).
1.4. **The successful bidder will be required to fill in and sign a written contract form (SBD7).**
1.5. Bidders are advised to initial all pages of their bid.
1.6. **Submission of RFQ responses** Responses to this RFQ must be submitted before the closing date and time indicated on the cover page of the RFQ.
1.7. Denel is not bound to accept any of the offers submitted and reserves the right to:
1.7.1 Reject bids that are not according to Specifications / Terms of Reference;
1.7.2 Reject bids with incomplete standard bidding documents (SBD's);
1.7.3 Request further information from any bidder after the closing date of the bid for clarity purposes;
1.7.4 Conduct site inspection/s to verify the infrastructure of bidders before final selection and award;
1.7.5 Not to award the bid if the bid price is not market related;
1.7.6 Not to award the bid to a bidder whose tax matters have not been declared by the SARS to be in order;
1.7.7 Reject a bid if the bidder has committed a proven corrupt or fraudulent act in competing for any contract;
1.7.8 Award the bid in totality to one or partially to more than one bidder.
1.7.9 Conduct reference / background checks on bidders and / or individuals to, among other things, verify information provided by a bidder, confirm a firm's existence and track record, identify its owners and affiliations or verify an individual's educational and professional credentials.
1.8. The Denel may, prior to award of the bid, cancel the bid if:
1.8.1. Due to changed circumstances, there is no longer a need for the goods or services requested;

1.8.2. Funds are no longer available to cover the total envisaged expenditure;

1.8.3. No acceptable tenders are received;

1.8.4. Due to material irregularities in the tender process.

1.9. Any effort or attempt by a bidder to influence the award decision in any matter may result in the rejection of the bid.

1.10. Costs incurred by the bidder in respect of attending any briefing / information / site visit / presentation will be borne by the bidder and Denel will not be liable to reimburse such costs incurred by the bidder or his/her representative/s.

1.11. Cost incurred by the bidder in preparing and submission of any bid proposal will be borne by the bidder and Denel will not be liable to reimburse such costs incurred by the bidder of his/her representative/s.

1.12. Denel shall on receipt of any proposal relating to this bid become the owner thereof and shall not be obliged to return any proposal.

1.13. The bidders shall indemnify the Denel against all third-party claims of infringement of patent, trademark, or industrial design rights arising from the use of the goods or any part thereof by the Denel.

1.14. Denel reserves the right to request a bidders latest audited financial statements prior to the award of the bid in order to ascertain financial stability of the bidder. Failure by a bidder to provide such information upon request may result in the rejection of the bid submitted by the bidder.

1.15. Subcontracting: Tenderers or contractors must submit proof of subcontracting between the main tenderer and the subcontractor. Proof of subcontracting arrangement may include a subcontracting agreement between the main tenderer and the subcontractor.

1.16. The Denel reserves the right to request final presentation only to the short-listed bidders to the evaluation committee. The shortlisted service providers will be subjected to present their service offering in line with the bid requirements/scope of work. The DENEL might also conduct site visit to ensure the firm existence and validate the firm's proposed capacity/employees and administration office.

1.17. The service provider must have duly approved operational premises with the necessary infrastructure to provide services and relevant accreditation by the relevant body. Before the awarding of the tender a due diligence site visit will be carried out at the premises of the service provider.

1.18. Supplier Performance Management is viewed by the Denel as critical component in ensuring value for money acquisition and good supplier relations between the Denel and all its suppliers. The successful bidders shall upon receipt of written notification of an award, be required to conclude a SLA with the Denel, which will form an integral part of the supply agreement. The SLA will serve as a tool to measure, monitor and assess the supplier's performance level and ensure effective delivery of service, quality and value-add to Denel's business. Successful bidders are required to comply with the above condition, and also provide a scorecard on how their product / service offering is being

measured to achieve the objectives of this condition.

1.19. The DENEL respects your privacy and acknowledge that your submission/s will contain personal details, which may belong to you, others and / or to your company (Personal Information). By sending us your submissions, you expressly give us consent to process and further process the Personal Information contained therein which processing will be done in accordance with POPIA, the DENEL POPIA policy and our standard section 18 informed consent documentation which sets out why we need the Personal Information, what we will do with it, and who we will share it with, which you are to familiarise yourself with by downloading it from our website i.e. www.denel.co.za

1.20. Unless stated otherwise in this Tender or as mutually agreed upon by both parties prior to award of the Tender, all payments due to creditors for goods delivered / services rendered will be settled within thirty (30) days from receipt of an invoice.

2. TAX COMPLIANCE REQUIREMENTS

2.1 Bidders must ensure compliance with their tax obligations.

2.2 Bidders are required to submit their unique Personal Identification Number (PIN) issued by the South African Revenue Service (SARS) to enable the Denel to verify the taxpayer's (Bidder's) profile and tax status.

2.3 Application for a Tax Compliance Status (TCS) Pin may be made via e-filing through the SARS website www.sars.gov.za

2.4 Bidders may also submit a printed Tax Compliance Status (TCS) certificate together with the bid.

2.5 In bids where consortia / joint ventures / sub-contractors are involved **each** party must submit a separate TCS certificate / Pin / CSD number.

2.6 Where no TCS Pin is available but the bidder is registered on the Central Supplier Database (CSD), a CSD number must be provided.

2.7 No bids will be considered from persons in the service of the state, companies with directors who are persons in the service of the state, or close corporations with members persons in the service of the state.

2.8 Foreign suppliers with neither South African tax obligations nor history of doing business in South Africa must complete the questionnaire on page 2 and 3 of Annexure A. In instances where a recommendation for award of a bid will be made to a foreign bidder, the Denel will submit the bidders completed Annexure A bid document to the South African Revenue Service. The South African Revenue Service will then issue a confirmation of tax obligations letter to the Denel confirming whether or not the foreign entity has tax obligations in South Africa.

NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.



PART C
DECLARATION BY BIDDER

I, ... in my capacity as ..... hereby declare that I have read and understood the contents and conditions of this bid and certify that the information furnished is true and correct. I accept that, in addition to cancellation of a contract, action may be taken against me should the information provided prove to be false.

Signature: .....

Date: .....

Annexure B

General Conditions of Contract

In accordance with the Framework for Supply Chain Management [Section 76 (4) (c) of the PFMA] that was promulgated in Government Gazette Number 25767 on 5 December 2003 as Treasury Regulations, National Treasury is required to issue general conditions of contract and bid documentation for supply chain management.

This Request for Quotation and any contract emanating from this Request for Quotation are subject to the General Conditions of Contract (GCC) which were revised in July 2010.

The General Conditions of Contract (GCC) revised and issued by National Treasury in July 2010 are available on the website of National Treasury.
http://ocpo.treasury.gov.za/Resource_Centre/Legislation/General%20Conditions%20of%20Contract-%20Inclusion%20of%20par%2034%20CIBD.pdf

Annexure C

Bidder’s Disclosure

SBD 4

BIDDER'S DISCLOSURE

1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

2. Bidder's declaration

2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest**1** in the enterprise, employed by the state?

YES/NO

2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

Full Name	Identity Number	Name of State institution

1 the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

2.2 Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution? **YES/NO**

2.2.1 If so, furnish particulars:

……
……

2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract? **YES/NO**

2.3.1 If so, furnish particulars:

……
……

3 DECLARATION

I, the undersigned, (name)…….

…… in submitting the

accompanying bid, do hereby make the following statements that I certify to be true and complete in every respect:

3.1 I have read and I understand the contents of this disclosure;

3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;

3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium**2** will not be construed as collusive bidding.

3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.

3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.

3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.

3.6 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.
I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON

2 Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

…… ……

Signature Date

…… ……

Position Name of bidder

Annexure D

Preference Points Claim Form in terms of the

Preferential Procurement Regulations 2022

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022

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1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to invitations to tender:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2 **To be completed by the organ of state**

The applicable preference point system for this tender is the 80/20 preference point system.

1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:

(a) Price; and

(b) Specific Goals.

1.4 **To be completed by the organ of state:**

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	80
SPECIFIC GOALS	20
Total points for Price and SPECIFIC GOALS	**100**

1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.

1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

2. DEFINITIONS

(a) **"tender"** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;

(b) **"price"** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;

(c) **"rand value"** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;

(d) **"tender for income-generating contracts"** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and

(e) **"the Act"** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

3.1. POINTS AWARDED FOR PRICE

3.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20 **or** **90/10**

$$Ps = 80\left(1 - \frac{Pt - P\ min}{P\ min}\right) \quad \text{or} \quad Ps = 90\left(1 - \frac{Pt - P\ min}{P\ min}\right)$$

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmin = Price of lowest acceptable tender

3.2. **FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT**

3.2.1. **POINTS AWARDED FOR PRICE**

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20 **or** **90/10**

$$Ps = 80\left(1 + \frac{Pt - P\ max}{P\ max}\right) \quad \text{or} \quad Ps = 90\left(1 + \frac{Pt\ -\ P\ max}{Pmax}\right)$$

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmax = Price of highest acceptable tender

4. POINTS AWARDED FOR SPECIFIC GOALS

4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:

4.2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—

(a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or

(b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system,

then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

Table 1: Specific goals for the tender and points claimed are indicated per the table below.

(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.

***Note to tenderers: The tenderer must indicate how they claim points for each preference point system.*)**

KPI	90/10	80/20
Spend on 51% Black owned entities	2	4
Spend on 30% Black women owned entities	1	2
Spend on exempted micro enterprises	1	2
Spend on qualifying small enterprises	1	2
Spend on 51% BDG Owned companies(Optional Bonus)	1	2

Recognition Value	BEE Level	Score 90/10	Score 80/20
None	N/C	0	0
10% Recognition	8	1	2
50 - 60% Recognition	6, 7	3	6
80 - 100% Recognition	5,4	4	8
110 - 135% Recognition (Value Adding)	1,2 & 3	5	10

DECLARATION WITH REGARD TO COMPANY/FIRM

4.3. Name of company/firm…….

4.4. Company registration number: ……...

4.5. TYPE OF COMPANY/ FIRM

- ☐ Partnership/Joint Venture / Consortium
- ☐ One-person business/sole propriety
- ☐ Close corporation
- ☐ Public Company
- ☐ Personal Liability Company
- ☐ (Pty) Limited
- ☐ Non-Profit Company
- ☐ State Owned Company

[TICK APPLICABLE BOX]

4.6. I, the undersigned, who is duly authorised to do so on behalf of the company/firm,

certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

i) The information furnished is true and correct;

ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;

iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;

iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –

(a) disqualify the person from the tendering process;

(b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;

(c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;

(d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and

(e) forward the matter for criminal prosecution, if deemed necessary.

.....

SIGNATURE(S) OF TENDERER(S)

SURNAME AND NAME: .....

DATE: .....

ADDRESS: .....

.....

.....

.....

Annexure E

Quoted Rates Schedule for Services

QOUTED RATES SCHEDULE SERVICES: ANNEXURE E

SBD3.3

NAME OF BIDDER: ……

1. QOUTED RATES SCHEDULE/S

1.1 Item 1:

1.1.1 Bidders are required to indicate their quoted hourly rates based on
The resources that they are going to use and the position level for each resource.

1.1.2 Hourly Rates break-down Per resource

Resource Level	Rate Per hour

1.1.3 Period required for commencement of the project after acceptance of bid? | |

1.1.4 Are the rates quoted firm for the full period of the project?

YES	NO

1.1.5 *If not firm for the full period, provide details of the basis on which adjustments will be applied for, for example consumer price index.

Annexure F

Specifications / Terms of Reference for bids

(For procurement above R1m)

1

A. SERVICE DESCRIPTION

Denel seeks to appoint a diverse panel of service providers to provide comprehensive internal assurance, compliance and governance responsibilities across a broad spectrum of Auditors, in support of its operational requirements and long-term strategic goals.

B. OBJECTIVES OF THE REQUIREMENT

The Denel Internal Audit (DIA) function currently operates on a hybrid/co-sourcing model in terms of which external service providers are required, from time to time, to assist the DIA with capacity to complete the planned projects, as per the Approved Internal Audit Plan. The objective of this bid is to invite proposals from suitably qualified Internal Audit, Forensic investigators and IT Auditors service providers that can provide

appropriate assistance to DIA, in the provision of internal audit services to the management of Denel SOC Limited (Denel) and to the Audit and Risk Committee of Denel.

Panel appointment duration and conditions:

Selected service providers will be appointed to the panel for an initial term of five (5) years. This structure provides continuity and stability while allowing flexibility to adapt to any evolving auditing and investigations or business requirements. Appointments will be contingent upon the conclusion of a Service Level Agreement (SLA), which will outline the scope of services, key performance indicators, and compliance standards, ensuring alignment on service expectations and delivery outcomes. Denel reserves the right to conduct a comprehensive review of the Panel of service providers at any time before, on, or immediately after the third anniversary of the SLA. This review may be based on performance, compliance, or other operational needs. Upon completion of the five-year period, Denel may choose to extend, amend, or discontinue the arrangement, depending on the outcome of the review process.

Commitment to transformation and development

Denel's commitment to transformation is a fundamental pillar of this tender. In appointing service providers to the panel, Denel is prioritizing the participation of small and medium-sized firms to drive transformation within internal audit, Forensic Audits/investigations and Information Systems Audit. This approach underscores our dedication to inclusive development, supporting a diverse pool of service providers, and contributing to the long-term sustainability of the South African Auditing or Investigation profession. By creating this platform, Denel aligns its strategic and operational needs with broader socio-economic objectives.

C. ADMINISTRATIVE DOCUMENTATION & MANDATORY COMPLIANCE AND DOCUMENTATION

The tables below outline the documentation required, administrative and mandatory compliance. Each requirement is categorized to cover critical compliance areas, including tax and B-BBEE status, legal and professional certifications, company registration and banking details, attorney qualifications, workplace compliance, and tender submission protocols.

It is essential that all items marked as "Required" are supported by accurate and verifiable documentation:

Administrative compliance documents

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Document	Submission Requirement	Notes	Submitted (Yes/No)
Invitation to Bid – SBD 1 Please ensure that this is accompanies the tender document	Required	Complete and sign the supplied pro forma document	
Tax Status / Tax Clearance Certificate – SBD 2	Required	SARS may verify bidder's tax status during contract tenure	
Registration on Central Supplier Database (CSD)	Required	Provide proof of registration and vendor number	
Company Registration with CIPC	Required	Certified copy from Companies and Intellectual Property Commission	
A Valid B-BBEE Certificate or Sworn Affidavit	Required	Valid certificate or affidavit must be submitted	

These documents confirm administrative eligibility and are required for the bid to be considered compliant.

Mandatory documentation (Non-submission will lead to disqualification)

The following documents are mandatory and non-submission will result in disqualification. These items are highlighted in yellow in the original document.

Mandatory Document	Requirement	Submitted (Yes/No)
Tax Clearance Certificate – SBD 2	Must be submitted	
Declaration of Interest – SBD 4	Must be submitted	
SBD 6.1 – PPPFA	Must be submitted	
Company Registration with CIPC (this requirement appears twice)	Must be submitted	
Pricing Schedule	Must be submitted	
Proof of Registration with LPC	Must be submitted	

Failure to submit any of the above will result in disqualification from the bidding process.

D. ELIGIBILITY CRITERIA

Only South African citizens are eligible to apply for this tender. Bidders must provide valid proof of south African citizenship as part of their tender submission.

E. SCOPE OF WORK

The appointed panel of service providers will support the internal assurance, compliance and governance responsibilities of Denel by providing services in the following disciplines:

- Internal Audit
- Forensic Audit and Investigations
- Information Systems Audit

Service providers will be contracted on an as needed basis, depending on the organisation's needs and the nature of the assignment. Each assignment will be governed by a defined scope of work and deliverables, which will be agreed upon prior to commencement.

Bidders must select and clearly indicate the specific discipline(s) for which they are submitting a proposal. Each proposal must address the relevant scope of work, approach, team qualifications, and pricing structure for the discipline(s) selected.

1. Internal Audit Services

1.1 Objective

To provide independent, objective assurance and advisory services designed to improve governance, risk management and control processes within Denel.

1.2 Key responsibilities

The internal audit service provider will be expected to:

- Perform risk-based internal audits aligned with the approved internal audit plan.

- Evaluate the adequacy and effectiveness of internal controls, financial systems, operational processes and governance frameworks.
- Assess compliance with PFMA, Treasury Regulations, and other applicable legislation.
- Identify areas of risk and provide recommendations for mitigation and control improvement.
- Report audit findings and recommendations to management and the Audit and Risk Committee.
- Assist with the development or enhancement of the Internal Audit Charter, methodologies, and procedures.
- Develop and maintain audit files in accordance with applicable standards.
- Provide other related internal audit or assurance services that support effective governance, internal control, and risk management.

2. Forensic audit and investigation services

2.1 Objective

To conduct forensic investigations and audits into allegations of fraud, corruption, misconduct and other irregularities.

2.2 Key responsibilities

The forensic service provider will be expected to:

- Conduct investigations into allegations of fraud, corruption, financial misconduct and ethical breaches.
- Collect, preserve and analyse evidence in accordance with legal requirements.
- Conduct interviews, background checks and forensic data analytics where appropriate.
- Quantify losses and prepare detailed forensic reports for disciplinary, civil or criminal proceedings.
- Testify in disciplinary hearings or legal proceedings when required.
- Assist with case management, criminal complaints and recovery processes in collaboration with legal units or law enforcement.
- Provide other related forensic or investigative services that support integrity, accountability and anti-fraud measures.

3. Information systems audit services

3.1 Objective

To assess the effectiveness, integrity, and security of IT systems, data and related controls supporting the organisation's business processes.

3.2 Key Responsibilities

The IS audit service provider will be expected to:

- Perform audits of IT general controls and application controls for critical systems.
- Assess cybersecurity risks and perform vulnerability and penetration testing.
- Review system development lifecycle, change management and IT governance processes.
- Audit the effectiveness of disaster recovery, data backup and business continuity mechanisms.
- Evaluate access controls, segregation of duties and logical security settings across key systems.
- Review compliance with applicable frameworks (e.g., COBIT, ISO 27001, ITIL, King V).
- Provide other related information systems audit and assurance services to support secure, efficient and reliable IT operations.
- King V Report on Corporate Governance

4. General panel conditions (Applicable to All Disciplines)

- Bidders must clearly indicate the discipline(s) for which they are submitting a proposal.
- Separate technical responses and supporting documentation must be provided for each selected discipline.
- Bidders may be appointed for one or more disciplines based on the strength of their submissions.
- The organisation reserves the right to allocate assignments based on expertise, availability, performance and rotation principles.
- All services must comply with relevant professional, legal and regulatory standards.

5. Performance management and reporting

Quarterly Performance Reviews: Submit comprehensive performance reports outlining progress, challenges, and key legal outcomes for all active matters.

KPI Compliance: Adhere to key performance indicators as outlined in the Service Level Agreement (SLA), including response times, case resolution rates, and quality of legal submissions.

Regular Updates: Maintain open channels for continuous communication and updates on active matters and potential legal risks.

5.1 Compliance with legislative frameworks

National Treasury Regulations: Ensure that all services provided align with National Treasury procurement guidelines and the Public Finance Management Act (PFMA).

Legal Frameworks: Adherence to South African legal frameworks including, but not limited to, the Companies Act, Labour Relations Act, and other pertinent legislation.

6. Client collaboration and responsiveness

Bidders are required to outline how they will manage ongoing communication and collaboration with Denel. This should include a clear approach to client engagement, ensuring that matters are handled efficiently and transparently.

The proposal must address:

- Expected turn-around times;
- Escalation protocols for high-priority or urgent issues;
- Measures to ensure consistent responsiveness and availability;
- A commitment to continuous improvement, including regular feedback loops and service reviews.
- This section will be used to assess how effectively the bidder will work alongside Denel's internal teams and respond to evolving business and legal requirements.

7. Team structure and oversight

Bidders are required to provide a detailed plan outlining how the scope of work will be allocated, supervised, and quality-assured throughout the contract period. This should include:

- A clear team structure showing reporting lines and areas of responsibility;
- Processes to ensure appropriate allocation of work to team members based on their expertise and seniority;

- Mechanisms for supervision and quality assurance to ensure all outputs meet professional and contractual standards;

The evaluation will consider how well the proposed team model supports continuity, responsiveness and the ability to deliver high-quality work aligned with Denel's requirements.

7.1 Assignment of work

The successful tenderer(s) will be assigned audit/ investigation work by Denel as and when required. This work will be allocated based on the specific needs of Denel at any given time, which may include ongoing, urgent, or ad-hoc. Assignments will be issued in alignment with the firm's expertise and capacity to deliver the required services within the specified timelines.

7.2 Review and modification of the panel

Denel retains the right to review, add, or remove any service provider before the expiration of the initial 5-year period, or at any point before the conclusion of a potential 5-year appointment. This action may be taken in response to performance issues, changes in Denel's requirements, or other factors such as legal compliance or service delivery. Such decisions will be made at Denel's discretion, based on regular assessments of the firms' performance, ability to meet Denel's strategic goals, or any legal or regulatory considerations that may arise.

8. Evaluation criteria and scoring

8.1 The evaluation process will be two-phased, consisting of pre-qualification compliance and technical evaluation. Bidders must submit all required documents listed in **Section 3**. Failure to do so will result in disqualification.

8.2 Bidders who meet mandatory requirements will proceed to the technical evaluation phase. Each aspect of the bid will be evaluated according to the following scoring guide:

Phase 1: Mandatory compliance

- Submission of all documents listed in Section 3.

EVALUATION AND SELECTION CRITERIA

Denel SOC Ltd has set minimum standards (Gates) that a bidder needs to meet in order to be evaluated and selected as a successful bidder. The minimum standards consist of the following:

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Administrative Compliance (Gate 1)	Mandatory Compliance (Gate 2)	Technical Evaluation Criteria (Gate 3)	Rates Benchmarking (Gate 4)
Bidders must submit all administrative documents as outlined in paragraph **C** (Table 1) above.	Bidders must submit all mandatory documents as outlined in paragraph **C** (Table 1) above. Only bidders that comply with ALL these criteria will proceed to Gate 2.	Bidder(s) are required to achieve a minimum of **80** points out of 100 points to proceed to Gate 4 (Rate Benchmarking)	Bidder(s) that achieve the minimum functionality threshold of 80 out of 100 points will have their quoted rates evaluated and benchmarked against the AGSA rates.

Gate 1 & 2: Administrative and Mandatory Compliance

Without limiting the generality of Denel SOC Ltd.'s other critical requirements for this Bid, bidder(s) must submit the documents listed in **Table 1** Above. All documents must be completed and signed by the duly authorised representative of the prospective bidder(s). During this phase Bidders' responses will be evaluated based on compliance with the listed administration and mandatory bid requirements. The bidder(s) proposal may be disqualified for non-submission of any of the documents.

Gate 3: Technical Evaluation Criteria = 100 points

All bidders are required to respond to the technical evaluation criteria scorecard and compliance checklist. This involves the number of years competing in similar work, monetary size of contract / agreements, references. Refer below for detailed information.

A. FUNCTIONALITY CRITERIA

i. Functionality Criteria – Internal Audit Services

No.	Evaluation Criteria	Sub-Criteria	Points	Evidence Required
1.	Company experience in	Five (5) or more internal/ external audit projects in the public sector,		**Project list** (client, scope, value, duration) and

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No.	Evaluation Criteria	Sub-Criteria	Points	Evidence Required
	delivering audit services in the public sector (Max: 30)	each with clear scope and complexity relevant to internal auditing.	30	**contactable reference letters** (in the last 5 years)
		Three (3) to four (4) internal/ external audit projects in the public sector.	20	
		One (1) to two (2) internal/ external audit projects in the public sector.	10	
		No relevant internal/ external audit projects.	0	
2.	Proposed approach and methodology (Max: 25)	Comprehensive, customised approach and methodology.	25	Detailed methodology document addressing the following elements: - Purpose; - Audit approach; - Applicable legislations; - Reporting; - Reviews aligned to IIA standards and tailored to the public sector, - Audit programme - Use of software/tools (if applicable)
		Methodology does not cover all the important elements indicated above.	15	
		Minimal detail, lacks structure or relevance.	5	
		No methodology submitted.	0	
3.	Qualifications and experience of the **Team Leader** (Partner or Director) (Max: 25)	Chartered Accountant CA(SA) or Certified Internal Auditor (CIA) with 10+ years post-qualification experience in leading internal/external audits in the public sector. List of past projects led with references in the last 5 years	25	CV of the team leader Certified academic qualifications Proof of professional registration/ membership (e.g., IIA, SAICA)
		CA(SA)/CIA with 6 to 9 years in leading internal/external audits in the public sector.	20	
		CA(SA)/CIA with 3 to 5 years internal/ external audit experience in the public sector.	15	
		CA(SA)/CIA less than 3 years' experience internal/ external audits in the public sector.	5	

No.	Evaluation Criteria	Sub-Criteria	Points	Evidence Required
4.	Qualifications, composition and experience of the internal audit team (Max: 20)	The team includes: - Manager CA(SA) or (CIA) with 5+ years of internal /external audit experience in public sector. - Additional senior team members with BCom accounting/Internal Audit or equivalent qualifications with 5+ years of internal /external audit experience in public sector. - A mix of seniors and junior auditors with BCom accounting/Internal Audit or equivalent qualifications (below 5 years) in internal /external audit experience in public sector. - Clearly defined roles aligned with audit tasks (planning, execution, QA, reporting).	20	Proof of professional registration/ membership (Manager) Team organogram CVs of the team members Certified academic Qualifications
		The team includes: - Manager CA(SA) or (CIA) with 3-5 years of internal /external audit experience in public sector. - Additional senior team members with BCom Accounting/Internal Audit or equivalent qualifications with 3-5 years of internal /external audit experience in public sector. - Roles unclear or missing	15	
		The team includes: - No senior auditor with relevant qualifications CA(SA) or (CIA) - Additional senior team members with BCom Accounting/Internal	10	

No.	Evaluation Criteria	Sub-Criteria	Points	Evidence Required
		Audit or equivalent qualifications below 3 years of internal /external audit experience in public sector. - Roles unclear or missing		
		No team structure provided, or team clearly lacks appropriate qualifications or relevance to internal/external auditing	0	

NB* Bidder need to score a minimum of **80 points** to qualify next stage of evaluation (Rate Benchmarking)

ii. Functionality Criteria – Forensic Audit / Investigation Services

No.	Evaluation Criteria	Sub-Criteria	Points	Evidence Required
1.	Company experience in conducting forensic audits and investigations with verifiable references (Max: 30)	- Five (5) or more completed forensic investigations into fraud, corruption, financial misconduct or similar in the public sector.	30	**Project list** (client, scope, value, duration) and **appointment letters or contactable reference letters** (in the last 5 years)
		- Three (3) to four (4) public sector forensic investigations.	20	
		- One (1) to two (2) public sector forensic investigations.	10	
		- No relevant forensic audit or investigation experience.	0	
2.	Proposed approach and methodology (Max: 25)	- Comprehensive and tailored forensic investigation methodology including complaint intake, evidence collection, analysis, interviewing, reporting, and testifying where necessary.	25	Detailed methodology document addressing the following elements: - Case management process - Forensic tools or techniques used - Example report or procedure
		Methodology does not adequately demonstrate how the engagement will be conducted as stated above.	15	
		- Methodology with vague or unstructured processes.	5	
		- No methodology submitted.	0	
3.	Qualifications and experience of the **Lead Investigator /**	- Certified Fraud Examiner (CFE), Chartered Accountant [CA(SA)], or Admitted Attorney with ≥10 years'	25	- CV of the team leader



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No.	Evaluation Criteria	Sub-Criteria	Points	Evidence Required
	Team Leader (Max: 25)	experience in leading public sector forensic investigations.		- Certified academic qualifications - Proof of professional registration/ membership (e.g. ACFE, SAICA, or legal practice registration) - List of forensic cases led (client, dates, nature of case) in the last 5 years
		- CFE, CA(SA), or Attorney with 6 to 9 years' experience in public sector forensic or financial misconduct investigations.	20	
		- CFE, CA(SA), or Attorney with 3 to 5 years' experience in the public sector.	15	
		- CFE, CA(SA), or Attorney with less than 3 years and relevant public sector experience.	5	
4.	Composition and qualifications of the forensic team (Max: 20)	The team includes: - Manager CFE, CA(SA), or Attorney with 5+ years of forensic experience in the public sector. - Additional investigators with BCom Accounting/ Forensics/ Internal Audit, LLB, or Criminology with 5+ years of forensic experience in the public sector. - Data analyst or digital forensic specialist. - Roles and responsibilities clearly defined.	20	- Team organogram - CVs of the team members - Qualifications - Professional memberships
		The team includes: - Manager CFE, CA(SA), or Attorney with 3 to 5 years of forensic experience in the public sector. - Additional investigators with BCom (Forensics/Internal Audit), LLB, or Criminology with 3 to 5 years of forensic experience in the public sector.	15	

No.	Evaluation Criteria	Sub-Criteria	Points	Evidence Required
		- Data analyst or digital forensic specialist. - Roles and responsibilities clearly defined.		
		Team is primarily junior with: - Manager CFE, CA(SA), or Attorney with less than 3 years of forensic experience in the public sector. - Additional investigators with BCom (Forensics/Internal Audit), LLB, or Criminology with less than 3 years of forensic experience in the public sector. - Unclear roles and responsibilities	10	

NB* Bidder need to score a minimum of **80 points** to qualify next stage of evaluation (Rate Benchmarking)

iii. Functionality Criteria – Information Systems Audit Services

No.	Evaluation Criteria	Sub-Criteria	Points	Evidence required
1.	Company experience in conducting Information Systems Audits with verifiable references (Max: 30)	- Five (5) or more completed IS audit engagements in the public sector, including any of the following: - IT General Controls (ITGC) - Application control audits - Data analytics & automated control testing - Reviews of SAP or similar systems - Cybersecurity reviews, BCM/DRP testing - Reviews aligned to COBIT, ISO 27001 and NIST frameworks Projects must demonstrate complexity, audit depth and control maturity assessment.	30	**Project list** (client, scope, value, duration) and **appointment letters or contactable reference letters** (in the last 5 years)

No.	Evaluation Criteria	Sub-Criteria	Points	Evidence required
		- Three (3) to four (4) relevant IS audits engagements in the public sector, with partial coverage of the areas listed above.	20	
		- One (1) to two (2) IS audit engagements in the public sector, with partial coverage of the areas listed above.	10	
		- No relevant experience in IS audit.	0	
2.	Proposed approach and methodology (Max: 25)	- Detailed IS audit methodology aligned to ISACA/COBIT standards, covering IT risk assessment, audit planning, data access controls, cybersecurity and reporting	25	Detailed methodology document addressing the following elements: - Sample risk-based IT audit plan - Description of tools/software used - Example report or audit checklist
		- Partial methodology covering most of the above, but not fully tailored to the public sector.	15	
		- Minimal detail, lacks structure or relevance.	5	
		- No methodology submitted.	0	
3.	Qualifications and experience of the Team Leader / IT Auditor-in-Charge (Max: 25)	- Holds CISA (ISACA), CA(SA), or equivalent designation (e.g. CIA with IT focus, ISO/IEC 27001 Lead Auditor) - 10+ years' experience leading IS audits in public sector environments. - Demonstrated expertise across at least three of the following domains: • ITGC & application control audits • Cybersecurity risk and controls • Network or infrastructure reviews • Business Continuity / Disaster Recovery • Data integrity and automated controls. • Compliance with DPSA, NT, AGSA frameworks. Note: CA(SA) will only be fully considered if directly involved in IS audits (e.g., ERP, SAP, financial systems, ITGC).	25	CV of the team leader Certified qualifications of the team leader Proof of professional registration/ membership (e.g. ISACA, SAICA, IIA, or equivalent) List of engagements (systems audited, client, year, nature of review) with contactable references.

No.	Evaluation Criteria	Sub-Criteria	Points	Evidence required
		- CISA or equivalent with 6 to 9 years relevant experience leading IS audits in public sector environments. - Demonstrated expertise across at least three of the following domains: • ITGC & application control audits • Cybersecurity risk and controls • Network or infrastructure reviews • Business Continuity / Disaster Recovery • Data integrity and automated controls • Compliance with DPSA, NT, AGSA frameworks	20	
		- IT audit professional with BCom IT / BSc CompSci / BTech or equivalent + 3 to 5 years' leading IS audits in public sector environments. - Demonstrated expertise across at least three of the following domains: • ITGC & application control audits • Cybersecurity risk and controls • Network or infrastructure reviews • Business Continuity / Disaster Recovery • Data integrity and automated controls • Compliance with DPSA, NT, AGSA frameworks	15	
		- Less than 3 years' IS audit experience leading IS audits in public sector environments. - Demonstrated expertise across at least three of the following domains: • ITGC & application control audits • Cybersecurity risk and controls • Network or infrastructure reviews • Business Continuity / Disaster Recovery. • Data integrity and automated controls. • Compliance with DPSA, NT, AGSA frameworks.	5	

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No.	Evaluation Criteria	Sub-Criteria	Points	Evidence required
4.	Composition and qualifications of the IS audit team (Max: 20)	- Team includes a mixed skills : • One or more CISA or ISO 27001-certified auditors 5+ years of experience. • CA(SA) or CIA with IS or IT audit exposure 5+ years of experience • Junior staff with IT degrees, diplomas or technical certifications • Data analyst / cyber specialist (e.g. CISSP, CRISC, CEH, CompTIA Security+) • Experience across: ITGC, app controls, BCM/DR, penetration testing, or IT risk management. Clear roles and availability must be shown.	20	Team organogram CVs of the team members Certified academic qualifications Proof of professional/ memberships (e.g. CISA, CRISC, CA(SA), etc.)
		- Team includes a mixed skill: • One or more CISA or ISO 27001-certified auditors with 3 to 5 years of experience. • CA(SA) or CIA with IS or IT audit exposure 3 to 5 years of experience • Junior staff with IT degrees, diplomas or technical certifications • Data analyst / cyber specialist (e.g. CISSP, CRISC, CEH, CompTIA Security+) • Experience across: ITGC, app controls, BCM/DR, penetration testing, or IT risk management Clear roles and availability must be shown.	15	
		- Team includes a mixed skill: • One or more CISA or ISO 27001-certified auditors less than 3 years of experience. • CA(SA) or CIA with IS or IT audit exposure with less than 3 years of experience	10	

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No.	Evaluation Criteria	Sub-Criteria	Points	Evidence required
		• Junior staff with IT degrees, diplomas or technical certifications • Data analyst / cyber specialist (e.g. CISSP, CRISC, CEH, CompTIA Security+) • Experience across: ITGC, app controls, BCM/DR, penetration testing, or IT risk management Clear roles and availability must be shown.		
		- No team or clearly unsuitable staff proposed	0	

NB* Bidder need to score a minimum of **80 points** to qualify next stage of evaluation (Rate Benchmarking)

Minimum Score Threshold: Bidders must achieve a minimum overall score of 80% to proceed to the final evaluation stage, which includes the Rate Benchmarking.

9. DUE DILIGENCE

Denel reserves the right to conduct supplier due diligence prior to final award or at any time during the contract period. This may include site visits, reference checks and requests for additional information.

10. SPECIAL CONDITIONS OF CONTRACT

This bid and all contract emanating there from will be subject to the General Conditions of Contract (GCC) issued in accordance with Chapter 16A of the Treasury Regulations published in terms of the Public Finance Management Act, 1999 (Act 1 of 1999). The Special Conditions are supplement to that of the General Conditions of Contract. Where, however the Special Conditions of Contract are in conflict with the General Conditions of Contract, the Special Conditions of the Contract prevail.

11. DENEL SOC LTD REQUIRES BIDDER(S) TO DECLARE

In the Bidder's Technical response, bidder(s) are required to declare the following:

Confirm that the bidder(s) is to: –

i) Act honestly, fairly, and with due skill, care and diligence, in the interests of Denel SOC Ltd;

ii) Have and employ effectively the resources, procedures and appropriate technological systems for the proper performance of the services;

iii) Act with circumspection and treat Denel SOC Ltd fairly in a situation of conflicting interests;

iv) Comply with all applicable statutory or common law requirements applicable to the conduct of business;

v) Make adequate disclosures of relevant material information including disclosures of actual or potential own interests, in relation to dealings with Denel SOC Ltd;

vi) Avoidance of fraudulent and misleading advertising, canvassing and marketing;

vii) To conduct their business activities with transparency and consistently uphold the interests and needs of Denel SOC Ltd as a client before any other consideration; and

viii) To ensure that any information acquired by the bidder(s) from Denel SOC Ltd will not be used or disclosed unless the written consent of the client has been obtained to do so.

a. **CONFLICT OF INTEREST, CORRUPTION AND FRAUD**

Denel SOC Ltd reserves its right to disqualify any bidder who either itself or any of whose members (save for such members who hold a minority interest in the bidder through shares listed on any recognised stock exchange), indirect members (being any person or entity who indirectly holds at least a 15% interest in the bidder other than in the context of shares listed on a recognised stock exchange), directors or members of senior management, whether in respect of [Institution name] or any other government organ or entity and whether from the Republic of South Africa or otherwise ("Government Entity")

i) engages in any collusive tendering, anti-competitive conduct, or any other similar conduct, including but not limited to any collusion with any other bidder in respect of the subject matter of this bid;

ii) seeks any assistance, other than assistance officially provided by a Government Entity, from any employee, advisor or other representative of a Government Entity in order to obtain any unlawful advantage in relation to procurement or services provided or to be provided to a Government Entity;

iii) makes or offers any gift, gratuity, anything of value or other inducement, whether lawful or unlawful, to any of Denel SOC Ltd’s officers, directors, employees, advisors or other representatives;

iv) makes or offers any gift, gratuity, anything of any value or other inducement, to any Government Entity's officers, directors, employees, advisors or other representatives in order to obtain any unlawful advantage in relation to procurement or services provided or to be provided to a Government Entity;

v) accepts anything of value or an inducement that would or may provide financial gain, advantage or benefit in relation to procurement or services provided or to be provided to a Government Entity;

vi) pays or agrees to pay to any person any fee, commission, percentage, brokerage fee, gift or any other consideration, that is contingent upon or results from, the award of any tender, contract, right or entitlement which is in any way related to procurement or the rendering of any services to a Government Entity;

vii) has in the past engaged in any matter referred to above; or

viii) has been found guilty in a court of law on charges of fraud and/or forgery, regardless of whether or not a prison term was imposed and despite such bidder, member or director's name not specifically appearing on the List of Tender Defaulters kept at National Treasury.

b. **MISREPRESENTATION DURING THE LIFECYCLE OF THE CONTRACT**

The bidder should note that the terms of its Tender will be incorporated in the proposed contract by reference and that Denel SOC Ltd relies upon the bidder's Tender as a material representation in making an award to a successful bidder and in concluding an agreement with the bidder.

It follows therefore that misrepresentations in a Tender may give rise to service termination and a claim by Denel SOC Ltd against the bidder notwithstanding the conclusion of the Service Level Agreement between Denel SOC Ltd and the bidder for the provision of the Service in question. In the event of a conflict between the bidder's proposal and the Service Level Agreement concluded between the parties, the Service Level Agreement will prevail.

12. PREPARATION COSTS

The Bidder will bear all its costs in preparing, submitting and presenting any response or Tender to this bid and all other costs incurred by it throughout the bid process. Furthermore, no statement in this bid will be construed as placing Denel SOC Ltd, its employees or agents under any obligation whatsoever, including in respect of costs, expenses or losses incurred by the bidder(s) in the preparation of their response to this bid.

13. INDEMNITY

If a bidder breaches the conditions of this bid and, as a result of that breach, Denel SOC Ltd incurs costs or damages (including, without limitation, the cost of any investigations, procedural impairment, repetition of all or part of the bid process and/or enforcement of intellectual property rights or confidentiality obligations), then the bidder indemnifies and holds Denel SOC Ltd harmless from any and all such costs which Denel SOC Ltd may incur and for any damages or losses Denel SOC Ltd may suffer.

14. PRECEDENCE

This document will prevail over any information provided during any briefing session whether oral or written, unless such written information provided, expressly amends this document by reference.

15. LIMITATION OF LIABILITY

A bidder participates in this bid process entirely at its own risk and cost. Denel SOC Ltd shall not be liable to compensate a bidder on any grounds whatsoever for any costs incurred or any damages suffered as a result of the Bidder's participation in this Bid process.

16. TENDER DEFAULTERS AND RESTRICTED SUPPLIERS

No tender shall be awarded to a bidder whose name (or any of its members, directors, partners or trustees) appear on the Register of Tender Defaulters kept by National Treasury, or who have been placed on National Treasury's List of Restricted Suppliers. Denel SOC Ltd reserves the right to withdraw an award, or cancel a contract concluded with a Bidder should it be established, at any time, that a bidder has been blacklisted with National Treasury by another government institution.

17. GOVERNING LAW

South African law governs this bid and the bid response process. The bidder agrees to submit to the exclusive jurisdiction of the South African courts in any dispute of any kind that may arise out of or in connection with the subject matter of this bid, the bid itself and all processes associated with the bid.

18. RESPONSIBILITY FOR SUB-CONTRACTORS AND BIDDER'S PERSONNEL

A bidder is responsible for ensuring that its personnel (including agents, officers, directors, employees, advisors and other representatives), its sub-contractors (if any) and personnel of its sub-contractors comply with all terms and conditions of this bid. In the event that Denel SOC Ltd allows a bidder to make use of sub-contractors, such sub-contractors will at all times remain the responsibility of the bidder and Denel SOC Ltd will not under any circumstances be liable for any losses or damages incurred by or caused by such sub-contractors.

19. CONFIDENTIALITY

a. Except as may be required by operation of law, by a court or by a regulatory authority having appropriate jurisdiction, no information contained in or relating to this bid or a bidder's tender(s) will be disclosed by any bidder or other person not officially involved with Denel SOC Ltd's examination and evaluation of a Tender.

b. No part of the bid may be distributed, reproduced, stored or transmitted, in any form or by any means, electronic, photocopying, recording or otherwise, in whole or in part except for the purpose

of preparing a Tender. This bid and any other documents supplied by Denel SOC Ltd remain proprietary to Denel SOC Ltd and must be promptly returned to Denel SOC Ltd upon request together with all copies, electronic versions, excerpts or summaries thereof or work derived there from.

Throughout this bid process and thereafter, bidder(s) must secure Denel SOC Ltd.'s written approval prior to the release of any information that pertains to:

(i) the potential work or activities to which this bid relates; or

(ii) the process which follows this bid. Failure to adhere to this requirement may result in disqualification from the bid process and civil action**.**

20. DENEL SOC LTD PROPRIETARY INFORMATION

Bidder will on their bid cover letter make declaration that they did not have access to any Denel SOC Ltd proprietary information or any other matter that may have unfairly placed that bidder in a preferential position in relation to any of the other bidder(s).

21. AVAILABILITY OF FUNDS

Should funds no longer be available to pay for the execution of the responsibilities of this bid DG502/04/08/2026 the Denel SOC Ltd may terminate the Agreement at its own discretion or temporarily suspend all or part of the services by notice to the successful bidder who shall immediately make arrangements to stop the performance of the services and minimize further expenditure: Provided that the successful bidder shall thereupon be entitled to payment in full for the services delivered, up to the date of cancellation or suspension.

22. SERVICE LEVEL AGREEMENT

a. Upon award Denel SOC Ltd and the successful bidder will conclude a Service Level Agreement regulating the specific terms and conditions applicable to the services being procured by Denel SOC Ltd.

b. **Upon award, successful bidder(s) will undergo security clearance which will be conducted to the company and individual team members once the service provider is allocated work.**

c. Denel SOC Ltd reserves the right to vary the proposed draft Service Level Indicators during the course of negotiations with a bidder by amending or adding thereto.

Bidder(s) are requested to:

a. Comment on draft Service Level Indicators and where necessary, make proposals to the indicators;

b. Explain each comment and/or amendment; and

c. Use an easily identifiable colour font or “track changes” for all changes and/or amendments to the Service Level Indicators for ease of reference.

d. Denel SOC Ltd reserves the right to accept or reject any or all amendments or additions proposed by a bidder if such amendments or additions are unacceptable to Denel SOC Ltd or pose a risk to the organisation.

23. SPECIAL CONDITIONS OF THIS BID

Denel **SOC Ltd reserves the right:**

a. To award this tender to a bidder that did not score the highest total number of points, only in accordance with section 2(1)(f) of the PPPFA (Act 5 of 2000)

b. To negotiate with one or more preferred bidder(s) identified in the evaluation process, regarding any terms and conditions, including price without offering the same opportunity to any other bidder(s) who has not been awarded the status of the preferred bidder(s).

c. To accept part of a tender rather than the whole tender.

d. To carry out site inspections, product evaluations or explanatory meetings in order to verify the nature and quality of the services offered by the bidder(s), whether before or after adjudication of the Bid.

e. To correct any mistakes at any stage of the tender that may have been in the Bid documents or occurred at any stage of the tender process.

f. To cancel and/or terminate the tender process at any stage, including after the Closing Date and/or after presentations have been made, and/or after tenders have been evaluated and/or after the preferred bidder(s) have been notified of their status as such.

g. Award to multiple bidders based either on size or geographic considerations.

Annexure G

POPIA : Supplier Notice and Consent Form

POPIA: SUPPLIER NOTICE AND CONSENT FORM

I confirm that I am duly authorised to sign this consent form.

Name (Print) …….

Capacity …….

Signature …….

Name of Firm …….

Date …….

(Hereinafter referred to as "the "**Data Subject "**)

A company/organization duly incorporated under the laws of Republic of South Africa, having its main place of business

at…..... , with

registration number:……..

Preparatory Statement

Whereas the "**Data Subject**" is in agreement with the contents of this Notice and Consent Form and grants DENEL permission to process certain confidential/personal information, for purposes of

_____

whereas the "**Data Subject**" is considering making an offer (the "**Offer**") to DENEL on a solicited Bid/Tender/RFQ/RFP/RFI, subject to conducting due diligence, as a result of which certain confidential/personal information of the Data Subject may be disclosed to DENEL.

The Data Subject hereby gives consent to the following:

1. Purposes

DENEL will process, including collect, your personal information (as set out in point 2 below) for the following purposes:

a) strategic sourcing;
b) procurement;
c) contract management;
d) supplier management;
e) invoice management;
f) payments;
g) debt recovery;
h) fraud prevention; and
i) supplier discovery.

The provision of personal information is voluntary. However, if you do not provide your personal information, we may not be able to perform the above-mentioned purpose/s.

2. Legal basis for the processing

We process your personal information on the basis that (i) processing information is necessary for pursuing our legitimate interests (according to section 11(1) of the Protection of Personal Information Act, No. 4 of 2013 ("POPIA")), which lies in achieving the purposes as set out in point 1 above, (ii) processing is necessary to carry out actions for the conclusion or performance of "supply chain management functions" for which you are party (according to section 11(1)(b) of POPIA), or (iii) processing complies with an obligation imposed by law on us (according to section 11(1)(c) of POPIA).

We process the following personal information (for specific natural or juristic person and can be used to identify you or that person):

a) Master data
- Name
- Addresses
- Contact numbers
- Email address
- Other contact details of the supplier
- Supplier primary contact person's name and contact information
- Job position and role / qualifications
- Partner roles of the suppliers needed for invoicing and ordering
- Identification / company registration number
- BBBEE status
- Central Supplier Database number

b) Accounting and payment information
- VAT & Income tax numbers
- Tax clearance pin
- Bank details
- Bank account type and number
- Name of the account holder
- Attachment of confirmation documents
- Terms of payment
- Accounting correspondence

c) Supplier classification
- Category
- Vendor portfolio
- Product categories
- Main product category
- Additional product categories
- Vendor category.

d) Declared conflict or potential conflict of interest

e) Information on goods and/or services offered by supplier
- quantity and quality of offered goods and/or services
- other commercial terms of the offer

f) Contract information
- commercial terms of the contract
- legal terms of the contract
- any other contractual documentation
- information about contract performance and instances of non-performance

3. Retention periods

Your personal information will only be kept for as long as we reasonably consider necessary for achieving the purposes set out in point 1 above and as is permissible under applicable laws. We will, in any case, retain your personal information for as long as there are statutory retention obligations or potential legal claims are not yet time barred.

4. Law enforcement

We may disclose personal information if required:

- by a subpoena or court order;
- to comply with any law;
- to protect the safety of any individual or the public; and
- to prevent violation of our supplier relation terms.

5. Regulators

We may disclose your personal information as required by law or governmental audit.

6. Sharing

We may share your personal information with:

- other divisions or public entities within the South African Government as the South African Weather Service (DENEL) is a Section 3(a) public entity under the Ministry of Environmental Affairs and is governed by a Board, so as to provide joint content and services like registration, for transactions and customer support, to help detect and prevent potentially illegal acts and violations of our policies, and to guide decisions about our products, services;
- an affiliate, in which case we will seek to require the affiliates to honor this privacy notice;
- our goods or services providers under contract who help provide certain goods or services or
- help with parts of our business operations, including fraud prevention, bill collection, marketing,
- technology services (our contracts dictate that these goods or services providers only use your
- information in connection with the goods or services they supply or services they perform for the DENEL and not for their own benefit);
- credit bureaus to report account information, as permitted by law;
- banking partners as required by credit card association rules for inclusion on their list of terminated merchants (in the event that you utilize the services to receive payments and you meet their criteria); and
- other third parties who provide us with relevant services, where appropriate.

7. Suppliers rights

Under applicable law, you have, among others, the rights (under the conditions set out in applicable law): (i) to check whether and what kind of personal data we hold about you and to request access to and the right to rectify the information collected (ii) in certain circumstances, to object to the processing of personal information, in the prescribed manner, on reasonable grounds relating to your particular situation, unless legislation provides for such processing or to object for the purposes of direct marketing; or (iii) to lodge a

complaint with the Information Regulator. The address of the Information Regulator is 33 Hoofd Street Forum III, 3rd Floor Braampark, Braamfontein, Johannesburg.

8. Your obligations

You may only send us your own personal information or the information of another data subject where you have their permission to do so.

9. Security

We take the security of personal information very seriously and always do our best to comply withapplicable data protection laws. Our website is hosted in a secure server environment that uses a firewall and other advanced security measures to prevent interference or access from outside intruders. We authorize access to personal information only for those employees who require it to fulfil their job responsibilities. We implement disaster recovery procedures where appropriate.

10. Data Storage

We will try to keep the personal information we collect as accurate, complete, and up to date as is necessary for the purposes defined in this notice. Please note that to better protect you and safeguard your personal information, please inform us of any required corrections to your personal information.

11. Limitation

We are not responsible for, give no warranties, nor make any representations in respect of the privacy policies/notices or practices of any third parties.