



Bid Notice

APPOINTMENT OF A PANEL OF FINANCIAL EXPERTS FOR UGU DISTRICT MUNICIPALITY ON AN AS-AND-WHEN-REQUIRED BASIS FOR A PERIOD OF THIRTY-SIX (36) MONTHS

Contract No.: UGU-06-1722-2026

Bids are hereby invited from qualified service providers for the Appointment into a Panel of Financial Experts for Ugu District Municipality on an as-and-when required basis for a period of three (03) years, as per the specifications contained in the terms of reference.

Bid documents are obtainable from the **Ugu District Municipality office in Port Shepstone at No. 28 Connor Street** as from **Tuesday, 19 May 2026**, at a non-refundable payment of **R1000.00** (No cheques will be accepted). The bid will also be advertised on the municipality's website and documents can be downloaded from the website and the e-tender portal, free of charge.

Bids completed in accordance with the conditions indicated in the bid document, must be sealed and endorsed with the relevant contract number and be deposited in the official tender box at the foyer of **Ugu District Municipality on 96 Marine Drive, Phase 2 Building, Oslo Beach** not later than **12h00 on Friday, 19 June 2026** at which time bids will be opened in public. Bids that are submitted late, incomplete, unsigned or by facsimile, electronically, couriered or not completed in black ink will be rejected and not accepted for further evaluation. Bids submitted must be valid for a period of **90 days**

A compulsory briefing session will be held at **Ugu District Municipality on 96 Marine Drive, Phase 2 Building, Boardroom 1, Oslo Beach** on **Friday, 22 May 2026** at **10: 00**. Bidders who fail to attend this compulsory meeting will not be considered for further evaluation.

All bid enquiries are to be directed to **Senior Manager: BTO, Mr L. Zondi** during office hours by email to LindaM.Zondi@ugu.gov.za

The bid will be evaluated on Functionality, Price and Preference. Bidders that score less than 80% for functionality, will not be evaluated further.

Functionality Assessment Criteria is as follows:

Functionality Criteria:	MAX Score Points:
• EXPERIENCE OF BIDDER	45 points
• PROOF OF IMPACT ON AGSA AUDIT OUTCOMES	25 points
• EXPERIENCE OF KEY PERSONNEL	30 points

Ugu District Municipality subscribes to the Preferential Procurement Regulations **2022**, pertaining to the Preferential Procurement Policy Framework Act (PPPFA) principles whereby a bidder's submission will be evaluated according to the sum of the award of points in respect of the tender value and **Specific Goals**.

Price and Preference will be used for evaluation. The 80/20 preferential point system will be applicable, with 80 points for price and 20 points for Specific Goals (*See below table*), in terms of revised Preferential Procurement Regulation in effect from **16 January 2023 Gazette Notice No. 47452 dated 04 November 2022.**

Points to be allocated as follows:

	Categories	Weight	80 20	Supporting Documents
1	Ownership	60%	12	
2	Reconstruction & Development Programme	30%	6	
3	Other Specific Goals-	10%	2	
		100%	20	
#	Specific Goal(s)	Weight	80 20 PP	
	Ownership Categories:			
1.	1. an EME or QSE which is at least 100% owned by black people;	100%	12	CIPC: Shareholders Certificate and Sworn Affidavit confirming QSE/EME
	2. an EME or QSE which is at least 51% owned by black people;	66.67%	8	CIPC: Shareholders Certificate and Sworn Affidavit confirming QSE/EME
2	Promotion of Local Business(s)			
	1. Enterprise Located within the District Municipality - Rural	100%	6	CSD & Utilities: POR*: SAPS Affidavit
	2. Enterprise Located within the District Municipality - Urban	66.67%	4	CSD & Utilities: POR*: SAPS Affidavit
	3. Enterprise Located within the Province	33.3%	2	CSD & Utilities: POR*: SAPS Affidavit
3	Other Specific Goals			
	1. Enterprise 100% owned by Youth/Women/Disabled	100%	2	CIPC: Shareholders Certificate and Directors ID

The Council reserves the right not to accept the lowest bid or any bid and reserves the right to accept the whole or part of the bid, or to reject all bids and cancel the notice to tender.

Kindly note: Regulation 44 of Municipal Supply Chain Management Regulations states that the Municipality may not make any award to a person who is in the service of the state

VO MAZIBUKO
MUNICIPAL MANAGER
UGU DISTRICT MUNICIPALITY